



January 29, 2024

Compassion & Choices Action Network 8156 S Wadsworth Blvd E-162 Littleton, CO 80128

Compassion & Choices Action Network:

Enclosed are the original and one copy of the 2022 Exempt Organization return, as follows...

2022 Form 990

Please review the return for completeness and accuracy.

We prepared the return from information you furnished us without verification. Upon examination of the return by tax authorities, requests may be made for underlying data. We therefore recommend that you preserve all records which you may be called upon to produce in connection with such possible examinations.

We sincerely appreciate the opportunity to serve you. Please contact us if you have any questions concerning the tax return.

Sincerely,

Leanna Velotta, EA

# TAX RETURN FILING INSTRUCTIONS

**FORM 990** 

#### FOR THE YEAR ENDING

June 30, 2023

### **Prepared For:**

Compassion & Choices Action Network 8156 S Wadsworth Blvd E-162 Littleton, CO 80128

### Prepared By:

Wipfli LLP 7887 E. Belleview Ave. Suite 700 Denver, CO 80111

#### **Amount Due or Refund:**

Not applicable

### Make Check Payable To:

Not applicable

# Mail Tax Return and Check (if applicable) To:

Not applicable

### Return Must be Mailed On or Before:

Not applicable

# Special Instructions:

We recommend that returns be mailed certified mail, return receipt requested with the stamp validated at a postal station in order to have proof of timely mailing.

Internal Revenue Code Section 6104(d) requires that Form 990 should be made available for public inspection during regular business hours at the organization's principal office. The return must also be available for public inspection at any regional or district offices having three or more employees. Inspection of this return must be allowed for three years from the due date specified above. The inspection requirement applies to all portions of the return except for the names and addresses of any contributors to the organization. The inspection requirement also applies to your organization's application for tax-exempt status (Form 1023 or 1024) and the Internal Revenue Service determination letter approving exempt status.

# \*\* PUBLIC DISCLOSURE COPY \*\* Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047 Open to Public

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

| A F                                       | or the                     | lpha 2022 calendar year, or tax year beginning $$ J U $$ L $$ , $$ $$ 2 $$ 2 $$ 2 $$ and ending                    | 100 I      | 1 30, 20            | 23         |                              |
|---|----------------------------|--|------------|---------------------|------------|------------------------------|
| <b>B</b> c                                | Check if applicable        | C Name of organization   | D          | Employer ide        | ntifica    | ation number                 |
|   | Addres                     | COMPASSION & CHOICES ACTION NETWORK  |            |                     |            |                              |
|   | Name<br>change             |  |            | 84-132              | <u>883</u> | 0                            |
|   | Initial return             | Number and street (or P.0. box if mail is not delivered to street address)  8156 S WADSWORTH BLVD  Room/s          |            | Telephone nu 303-63 |            | 202                          |
|   | ⊥return/<br>termin<br>ated |  |            | Gross receipts \$   |            | 2,655,537.                   |
|   | Ameno                      | ,  |            | (a) Is this a gro   | un ret     |                              |
|   | Application                |  |            | for subordir        |            |                              |
|   | pendin                     | 8156 S WADSWORTH BLVD SUITE E-162, LITTLETO  | ом   но    |                     |            | uded? Yes No                 |
|   | Гах-ехе                    | empt status: $\square$ 501(c)(3) $\boxed{X}$ 501(c) ( $\boxed{4}$ ) (insert no.) $\square$ 4947(a)(1) or $\square$ | 527        |                     |            | st. See instructions         |
|   | Nebsit                     |  |            | (c) Group exen      |            |                              |
|   |                            |  |            |                     |            | State of legal domicile: CO  |
|   | art I                      | Summary  | 1001 01 10 | ormation, ====      | - 1111     | otato or logar dominono, o o |
|   | 1                          | Briefly describe the organization's mission or most significant activities: TO IMPRO                               | VE C       | ARE, EX             | PAN        | D OPTIONS,                   |
| Governance                                | •                          | AND EMPOWER EVERYONE TO CHART THEIR END-OF-LI  |            |                     |            | · ·                          |
| nar                                       | 2                          | Check this box if the organization discontinued its operations or disposed of n                                    |            |                     | t asse     | ets.                         |
| Ver                                       | 3                          | Number of voting members of the governing body (Part VI, line 1a)  |            |                     | 3          | 7                            |
|   | 4                          | Number of independent voting members of the governing body (Part VI, line 1b)                                      |            |                     | 4          | 7                            |
| <u>ფ</u>                                  |                            | Total number of individuals employed in calendar year 2022 (Part V, line 2a)                                       |            |                     | 5          | 0                            |
| iŧie                                      |                            | Total number of volunteers (estimate if necessary)   |            |                     | 6          | 0                            |
| Activities &                              |                            | Total unrelated business revenue from Part VIII, column (C), line 12   |            |                     | 7a         | 0.                           |
| ď   |                            | Net unrelated business taxable income from Form 990-T, Part I, line 11   |            |                     | 7b         | 0.                           |
|   |                            | ,  |            | Prior Year          |            | Current Year                 |
| •   | 8                          | Contributions and grants (Part VIII, line 1h)  | 1          | 1,605,22            | 3.         | 1,134,076.                   |
| nue                                       | 9                          | Program service revenue (Part VIII, line 2g)   |            |                     | 0.         | 0.                           |
| Revenue                                   | 10                         | Investment income (Part VIII, column (A), lines 3, 4, and 7d)  |            | 425,14              | 5.         | 319,252.                     |
| æ   | 11                         | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)   |            | -                   | 0.         | 0.                           |
|   | 1                          | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)                                 | 2          | 2,030,36            | 8.         | 1,453,328.                   |
|   |                            | Grants and similar amounts paid (Part IX, column (A), lines 1-3)   |            |                     | 0.         | 0.                           |
|   | 1                          | Benefits paid to or for members (Part IX, column (A), line 4)  |            |                     | 0.         | 0.                           |
| S   | 45                         | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)                                  |            | 244,71              | 8.         | 276,784.                     |
| Expenses                                  | 16a                        | Professional fundraising fees (Part IX, column (A), line 11e)  |            |                     | 0.         | 0.                           |
| <u>e</u>                                  | b                          | Total fundraising expenses (Part IX, column (D), line 25) 71,618.  |            |                     |            |                              |
| û   | 17                         | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)   |            | 950,68              |            | 1,214,533.                   |
|   | 18                         | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)  | 1          | L,195,40            | 1.         | 1,491,317.                   |
|   |                            | Revenue less expenses. Subtract line 18 from line 12   |            | 834,96              | 7.         | -37,989.                     |
| O. S. |                            |  | Beginn     | ning of Current Y   | ear        | End of Year                  |
| t Assets or                               | 20                         | Total assets (Part X, line 16)   | 14         | 1,650,55            | 1.         | 14,216,647.                  |
| t As                                      | 21                         | Total liabilities (Part X, line 26)  |            | 5,048,49            |            | 5,116,894.                   |
| Fet                                       |                            | Net assets or fund balances. Subtract line 21 from line 20   | 8          | 3,602,05            | 9.         | 9,099,753.                   |
| Pa  | art II                     | Signature Block  |            |                     |            |                              |
|   |                            | lties of perjury, I declare that I have examined this return, including accompanying schedules and sta             |            |                     | of my k    | knowledge and belief, it is  |
| true,                                     | , correc                   | t, and complete. Declaration of preparer (other than officer) is based on all information of which prep            | arer has   | any knowledge.      |            |                              |
|   |                            |  |            |                     |            |                              |
| Sig                                       |                            | Signature of officer   |            | Date                |            |                              |
| Her                                       | e                          | CRYSTAL HUISH, CFO   |            |                     |            |                              |
|   |                            | Type or print name and title   |            |                     |            |                              |
|   |                            | Print/Type preparer's name Preparer's signature  | Date       | if                  | k          | PTIN                         |
| Paid                                      |                            | LEANNA VELOTTA, EA LEANNA VELOTTA, EA  | 01/        | 29/24 self          | employed   |                              |
|   | oarer                      | Firm's name WIPFLI LLP   |            | Firm's EIN          | 39         | -0758449                     |
| Use                                       | Only                       | Firm's address 7887 E. BELLEVIEW AVE. SUITE 700  |            |                     |            | <b>FFO</b> 0000              |
|   |                            | DENVER, CO 80111   |            | Phone no            | 303        | .759.0089                    |
| May                                       | the IF                     | RS discuss this return with the preparer shown above? See instructions   |            |                     |            | X Yes No                     |

| Form      | 1 990 (2022) COMPASSION & CHOICES ACTION NETWORK  | 84-1328830          | Page 2      |
|-----------|---|---------------------|-------------|
| Pa        | rt III Statement of Program Service Accomplishments   |                     |             |
|           | Check if Schedule O contains a response or note to any line in this Part III  |                     |             |
| 1         | Briefly describe the organization's mission: TO IMPROVE CARE, EXPAND OPTIONS, AND EMPOWER EVERYONE TO               | CHART THET          | R           |
|           | END-OF-LIFE JOURNEY.  | CIIMICI IIIIII      |             |
|           |   |                     |             |
|           |   |                     |             |
| 2         | Did the organization undertake any significant program services during the year which were not listed on the        |                     |             |
| _         | prior Form 990 or 990-EZ?   | Ye                  | s X No      |
|           | If "Yes," describe these new services on Schedule O.  |                     | .5 [ 140    |
| 3         | Did the organization cease conducting, or make significant changes in how it conducts, any program services?        | ΓYε                 | s X No      |
| •         | If "Yes," describe these changes on Schedule O.   |                     | .0 [==] 110 |
| 4         | Describe the organization's program service accomplishments for each of its three largest program services, as r    | measured by expense | S.          |
| -         | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others |                     |             |
|           | revenue, if any, for each program service reported.   | -,,                 |             |
| 4a        | 1 266 041   | ue \$               | )           |
|           | THE ORGANIZATION OFFERS PROGRAMS AND MEMBERSHIPS AND WORLD  |                     |             |
|           | FEDERAL AND STATE LEVEL TO ADVOCATE AND HELP INSURE THAT  |                     | SSLY        |
|           | ILL AMERICANS HAVE ACCESS TO THE FULL RANGE OF END-OF-LI  |                     |             |
|           |   |                     |             |
|           |   |                     |             |
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|           |   |                     |             |
|           |   |                     |             |
|           |   |                     |             |
|           |   |                     |             |
|           |   |                     |             |
| 4b        | (Code:) (Expenses \$  | ue \$               | )           |
|           |   |                     |             |
|           |   |                     |             |
|           |   |                     |             |
|           |   |                     |             |
|           |   |                     |             |
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|           |   |                     |             |
|           |   |                     |             |
|           |   |                     |             |
|           |   |                     |             |
|           |   |                     |             |
| 4c        | (Code:) (Expenses \$ including grants of \$) (Revenue   | ue \$               | )           |
|           |   |                     |             |
|           |   |                     |             |
|           |   |                     |             |
|           |   |                     |             |
|           |   |                     |             |
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|           |   |                     |             |
|           |   |                     |             |
|           |   |                     |             |
|           |   |                     |             |
|           |   |                     |             |
| 4d        | Other program services (Describe on Schedule O.)  |                     |             |
|           | (Expenses \$ including grants of \$ ) (Revenue \$   | )                   |             |
| <u>4e</u> | Total program service expenses 1,366,041.   |                     | 000 (0000)  |
|           |   | Form                | 990 (2022)  |

|     |  |     | Yes | No |
|-----|--|-----|-----|----|
| 1   | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?  |     |     |    |
|     | If "Yes," complete Schedule A  | 1   |     | X  |
| 2   | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions  | 2   | Х   |    |
| 3   | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for            |     |     |    |
|     | public office? If "Yes," complete Schedule C, Part I   | 3   | Х   |    |
| 4   | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect           |     |     |    |
|     | during the tax year? If "Yes," complete Schedule C, Part II  | 4   |     |    |
| 5   | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or               |     |     |    |
|     | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III  | 5   | Х   |    |
| 6   | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to                  |     |     |    |
|     | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I               | 6   |     | Х  |
| 7   | Did the organization receive or hold a conservation easement, including easements to preserve open space,                                  |     |     |    |
|     | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II                                       | 7   |     | Х  |
| 8   | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i> |     |     |    |
|     | Schedule D, Part III   | 8   |     | Х  |
| 9   | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for              |     |     |    |
|     | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?                  |     |     |    |
|     | If "Yes," complete Schedule D, Part IV   | 9   |     | х  |
| 10  | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments                               |     |     |    |
|     | or in quasi endowments? If "Yes," complete Schedule D, Part V  | 10  |     | х  |
| 11  | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,          |     |     |    |
|     | as applicable.   |     |     |    |
| а   | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D.                |     |     |    |
| _   | Part VI  | 11a |     | х  |
| b   | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total               |     |     |    |
| -   | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  | 11b |     | х  |
| С   | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total                |     |     |    |
| _   | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII   | 11c |     | х  |
| d   | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in              |     |     |    |
|     | Part X, line 16? If "Yes," complete Schedule D, Part IX  | 11d |     | Х  |
| е   | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X                      | 11e |     | х  |
| f   | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses                    |     |     |    |
|     | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X                     | 11f | Х   |    |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete                        |     |     |    |
|     | Schedule D, Parts XI and XII   | 12a | Х   |    |
| b   | Was the organization included in consolidated, independent audited financial statements for the tax year?                                  |     |     |    |
|     | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional                      | 12b | Х   |    |
| 13  | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  | 13  |     | Х  |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States?  | 14a |     | Х  |
| b   | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,                    |     |     |    |
|     | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000                 |     |     |    |
|     | or more? If "Yes," complete Schedule F, Parts I and IV   | 14b |     | Х  |
| 15  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any                  |     |     |    |
|     | foreign organization? If "Yes," complete Schedule F, Parts II and IV   | 15  |     | Х  |
| 16  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to                   |     |     |    |
|     | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV  | 16  |     | Х  |
| 17  | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,                    |     |     |    |
|     | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions   | 17  |     | Х  |
| 18  | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines               |     |     |    |
|     | 1c and 8a? If "Yes," complete Schedule G, Part II  | 18  |     | Х  |
| 19  | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"                     |     |     |    |
|     | complete Schedule G, Part III  | 19  |     | Х  |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H  | 20a |     | Х  |
|     | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?                               | 20b |     |    |
| 21  | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or                                |     |     |    |
| _   | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II  | 21  |     | Х  |
|     |  | _   |     | _  |

232003 12-13-22

| Pa   | rt IV Checklist of Required Schedules (continued)  | 7030      | <u>P</u>    | age -      |
|------|--|-----------|-------------|------------|
| ı a  | Officerist of Required Schedules (continued)   |           | Yes         | No         |
| 22   | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on  |           | 103         | 100        |
|      | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III  | 22        |             | x          |
| 23   | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current  |           |             |            |
|      | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete   |           |             |            |
|      | Schedule J   | 23        | X           |            |
| 24a  | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the  |           |             |            |
|      | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete   |           |             | l          |
|      | Schedule K. If "No," go to line 25a  | 24a       | <u> </u>    | <u> </u>   |
|      | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  | 24b       |             | ├          |
| С    | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease   |           |             |            |
|      | any tax-exempt bonds?  | 24c       |             | -          |
|      | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  | 24d       | -           | -          |
| 25 a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit   | 05-       |             | ٦.         |
|      | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I  | 25a       |             | X          |
| D    | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and   |           |             |            |
|      | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete  | 25b       |             | x          |
| 26   | Schedule L, Part I  Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current  | 230       |             | 1          |
| 20   | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%  |           |             |            |
|      | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II   | 26        |             | X          |
| 27   | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,  |           |             |            |
|      | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled  |           |             |            |
|      | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III   | 27        |             | X          |
| 28   | Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,   |           |             |            |
|      | instructions for applicable filing thresholds, conditions, and exceptions):  |           |             |            |
| а    | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>  |           |             |            |
|      | "Yes," complete Schedule L, Part IV  | 28a       | X           |            |
| b    | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV  | 28b       |             | X          |
|      | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If   |           |             |            |
|      | "Yes," complete Schedule L, Part IV  | 28c       |             | X          |
| 29   | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M   | 29        | L           | X          |
| 30   | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation  |           |             | l          |
|      | contributions? If "Yes," complete Schedule M   | 30        | <u> </u>    | X          |
| 31   | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I   | 31        |             | X          |
| 32   | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete   |           |             | ,,         |
|      | Schedule N, Part II  | 32        | <del></del> | X          |
| 33   | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations   |           |             | ٠ <u>.</u> |
| 0.4  | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I  | 33        |             | X          |
| 34   | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and  | 1 04      | Х           |            |
| 25.0 | Part V, line 1   | 34<br>35a |             | x          |
|      | Did the organization have a controlled entity within the meaning of section 512(b)(13)?  If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | SSa       |             | 1          |
| b    | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  | 35b       |             |            |
| 36   | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?   | 000       |             |            |
| 00   | If "Yes," complete Schedule R, Part V, line 2  | 36        |             |            |
| 37   | Did the organization conduct more than 5% of its activities through an entity that is not a related organization   | "         |             |            |
|      | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI   | 37        |             | X          |
| 38   | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?   |           |             |            |
|      | Note: All Form 990 filers are required to complete Schedule O  | 38        | Х           |            |
| Pa   | rt V Statements Regarding Other IRS Filings and Tax Compliance   |           |             |            |
|      | Check if Schedule O contains a response or note to any line in this Part V   | <u></u>   |             |            |
|      |  |           | Yes         | No         |
| 1a   | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable   |           |             |            |
|      | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable  | <u>)</u>  |             |            |
| С    | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming   |           |             |            |

232004 12-13-22

Form **990** (2022)

(gambling) winnings to prize winners?

022) COMPASSION & CHOICES ACTION NETWORK

Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V

|     |  |           | Yes | No |
|-----|--|-----------|-----|----|
| 2a  | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,  |           |     |    |
|     | filed for the calendar year ending with or within the year covered by this return  |           |     |    |
| b   | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?   | 2b        |     |    |
| За  | Did the organization have unrelated business gross income of \$1,000 or more during the year?  | За        |     | X  |
| b   | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O  | 3b        |     |    |
| 4a  | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a  |           |     |    |
|     | financial account in a foreign country (such as a bank account, securities account, or other financial account)?   | 4a        |     | X  |
| b   | If "Yes," enter the name of the foreign country  |           |     |    |
|     | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  |           |     |    |
| 5a  | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  | 5a        |     | X  |
| b   | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?   | 5b        |     | X  |
| С   | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?  | 5c        |     |    |
| 6a  | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit  |           | 37  |    |
|     | any contributions that were not tax deductible as charitable contributions?  | <u>6a</u> | X   |    |
| b   | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts   | ١         | v   |    |
| -   | were not tax deductible?   | 6b        | X   |    |
| 7   | Organizations that may receive deductible contributions under section 170(c).  | 7-        |     | Х  |
| a   | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  | 7a        |     | Α_ |
| b   | If "Yes," did the organization notify the donor of the value of the goods or services provided?  Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required | 7b        |     |    |
| С   | to file Form 8282?   | 7c        |     | x  |
| d   | If "Yes," indicate the number of Forms 8282 filed during the year 7d   | 70        |     |    |
| e   | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  | 7e        |     |    |
| f   | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   | 7f        |     |    |
| g   | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?   | 7g        |     |    |
| h   | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?   | 7h        |     |    |
| 8   | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the   |           |     |    |
|     | sponsoring organization have excess business holdings at any time during the year?   | 8         |     |    |
| 9   | Sponsoring organizations maintaining donor advised funds.  |           |     |    |
| а   | Did the sponsoring organization make any taxable distributions under section 4966?   | 9a        |     |    |
| b   | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  | 9b        |     |    |
| 10  | Section 501(c)(7) organizations. Enter:  |           |     |    |
| а   | Initiation fees and capital contributions included on Part VIII, line 12   | 4         |     |    |
| b   | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  | -         |     |    |
| 11  | Section 501(c)(12) organizations. Enter:   |           |     |    |
| а   | Gross income from members or shareholders 11a  | -         |     |    |
| b   | Gross income from other sources. (Do not net amounts due or paid to other sources against  |           |     |    |
| 10- | amounts due or received from them.)  Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  | 100       |     |    |
|     | If "Yes," enter the amount of tax-exempt interest received or accrued during the year  | 12a       |     |    |
| 13  | Section 501(c)(29) qualified nonprofit health insurance issuers.   | -         |     |    |
|     | Is the organization licensed to issue qualified health plans in more than one state?   | 13a       |     |    |
| _   | Note: See the instructions for additional information the organization must report on Schedule O.  | 100       |     |    |
| b   |  |           |     |    |
|     | organization is licensed to issue qualified health plans   |           |     |    |
| С   | Enter the amount of reserves on hand   |           |     |    |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year?   | 14a       |     | Х  |
| b   | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O  | 14b       |     |    |
| 15  | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or  |           |     |    |
|     | excess parachute payment(s) during the year?   | 15        |     | X  |
|     | If "Yes," see the instructions and file Form 4720, Schedule N.   |           |     |    |
| 16  | Is the organization an educational institution subject to the section 4968 excise tax on net investment income?  | 16        |     | X  |
|     | If "Yes," complete Form 4720, Schedule O.  |           |     |    |
| 17  | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities  | 1         |     |    |
|     | that would result in the imposition of an excise tax under section 4951, 4952 or 4953?   | 17        |     |    |
|     | If "Yes," complete Form 6069.  |           |     |    |

COMPASSION & CHOICES ACTION NETWORK 84-1328830 Form 990 (2022) Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. X Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes No **1a** Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. 7 **b** Enter the number of voting members included on line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other X officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 of officers, directors, trustees, or key employees to a management company or other person? 3 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 4 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 Did the organization have members or stockholders? 6 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? Х 7a **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? Х 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? Х 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Х Х 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe on Schedule O the process, if any, used by the organization to review this Form 990. Х 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a Х b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." describe Х 12c on Schedule O how this was done Did the organization have a written whistleblower policy? Х 13 13 Did the organization have a written document retention and destruction policy? 14 Х 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official Х 15a Х Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Х taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16b Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed AK, AL, AR, CA, CO, CT, DC, FL, GA, HI, IL, KS Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply X Own website Another's website X Upon request \_\_ Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

State the name, address, and telephone number of the person who possesses the organization's books and records CRYSTAL HUISH - 303-639-1202

8156 S WADSWORTH BLVD #E-162, LITTLETON, CO 8012

SEE SCHEDULE O FOR FULL LIST OF STATES

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

| (A)<br>Name and title                                   | (B) Average hours per                                      |                  | not c | Pos<br>heck | more | than o  |      | (D) Reportable compensation                                 | (E) Reportable compensation                                   | (F) Estimated amount of  |
|---|--|------------------|-------|-------------|------|---|------|---|---|--|
|   | week (list any hours for related organizations below line) | stee or director |       |             |      | Highest compensated http://www.highest.com/pensated http://www.new.new.new.new.new.new.new.new.new. | tee) | from<br>the<br>organization<br>(W-2/1099-MISC/<br>1099-NEC) | from related<br>organizations<br>(W-2/1099-MISC/<br>1099-NEC) | other compensation from the organization and related organizations |
| (1) KIMBERLY CALLINAN TAYLOR<br>CHIEF EXECUTIVE OFFICER | 40.00  |                  |       | х           |      |   |      | 0.  | 251,003.  | 29,300.  |
| (2) FREDERICK THOMAS MACINTYRE EMPLOYEE                 | 40.00  |                  |       |             |      | Х   |      | 0.  | 214,615.  | 24,484.  |
| (3) KEVIN E DIAZ  | 40.00  |                  |       |             |      |   |      | 0.  | 214,013.  | 24,404.  |
| EMPLOYEE  |  |                  |       |             |      | х   |      | 0.  | 205,539.  | 27,336.  |
| (4) PATRICIA BERNSTEIN                                  | 40.00  |                  |       |             |      |   |      |   |   |  |
| CHIEF OPERATING OFFICER                                 | 40.00  |                  |       |             |      | X   |      | 0.  | 205,539.  | 26,480.  |
| (5) EDDIE CHARMAINE MANANSALA<br>EMPLOYEE               | 40.00  | -                |       |             |      | x   |      |   | 101 615   | 26 210   |
| (6) BRANDI S ALEXANDER                                  | 40.00  |                  |       |             |      | Α.  |      | 0.  | 184,615.  | 26,210.  |
| EMPLOYEE  | 40.00  | 1                |       |             |      | X   |      | 0.  | 175,403.  | 25,499.  |
| (7) DAVID COOK  | 0.50   |                  |       |             |      |   |      |   | 17371031  | 23/1331  |
| SECRETARY   |  | Х                |       |             |      |   |      | 0.  | 0.  | 0.   |
| (8) DEBBI GIBBS   | 0.25   |                  |       |             |      |   |      |   |   |  |
| MEMBER  |  | Х                |       |             |      |   |      | 0.  | 0.  | 0.   |
| (9) KAREN PYE   | 0.50   |                  |       |             |      |   |      |   | _   | _  |
| TREASURER   |  | Х                |       |             |      |   |      | 0.  | 0.  | 0.   |
| (10) BESTY VAN DORN                                     | 0.25   |                  |       |             |      |   |      |   | 0   | •  |
| CHAIR   | 0.25   | Х                |       |             |      |   |      | 0.  | 0.  | 0.   |
| (11) IRENE WURTZEL MEMBER                               | 0.25   | Х                |       |             |      |   |      | 0.  | 0.  | 0.   |
| (12) VINCENT WIRAATMADJA                                | 0.25   | 22               |       |             |      |   |      | •   | •   |  |
| MEMBER  |  | х                |       |             |      |   |      | 0.  | 0.  | 0.   |
| (13) NANCY HOYT   | 0.25   |                  |       |             |      |   |      |   | -   |  |
| MEMBER  |  | Х                |       |             |      |   |      | 0.  | 0.  | 0.   |
|   |  |                  |       |             |      |   |      |   |   |  |
|   |  |                  |       |             |      |   |      |   |   |  |
|   |  |                  |       |             |      |   |      |   |   |  |
|   |  |                  |       |             |      |   |      |   |   |  |
| -   | ı  | <u> </u>         |       |             |      |   |      | 1   |   | Farm <b>990</b> (2022)   |

| rait | Section A. Officers, Directors, Trust  | tees, Key Em   | oloy                           | ees,                  | anc     | Hig          | ghes                            | st C     | ompensated Employee   | s (continued)                  |          |                |                | _            |
|------|--|--|--------------------------------|-----------------------|---------|--------------|---------------------------------|----------|---|--------------------------------|----------|----------------|----------------|--------------|
|      | (A)  | (B)  |                                |                       |         | C)           | _                               |          | (D)   | (E)                            |          | (1             | F)             |              |
|      | Name and title   | Average Position (do not check more than one box, unless person is both an |                                |                       |         |              |                                 |          | Reportable  | Reportable                     |          |                | nated          |              |
|      |  | hours per<br>week  |                                |                       |         |              | is both<br>or/trus              |          | compensation  | compensation                   | 1        |                | unt of         |              |
|      |  | (list any  | _                              | <u> </u>              |         |              | T                               | ,        | from<br>the   | from related                   |          |                | her            | n            |
|      |  | hours for  | direct                         |                       |         |              | _                               |          | organization  | organizations<br>(W-2/1099-MIS |          | compe          | n the          | 11           |
|      |  | related  | 96 Or (                        | stee                  |         |              | satec                           |          | (W-2/1099-MISC/   | 1099-NEC)                      | o,       |                | iization       | 1            |
|      |  | organizations  | truste                         | al trus               |         | yee          | mper                            |          | 1099-NEC)   | 1000 (120)                     |          | _              | elated         |              |
|      |  | below  | Individual trustee or director | Institutional trustee | ,<br>5  | Key employee | Highest compensated<br>employee | er       | ,   |                                |          | organi         | zation         | s            |
|      |  | line)  | Indiv                          | Instit                | Officer | Key e        | High                            | Former   |   |                                |          |                |                |              |
|      |  |  |                                |                       |         |              |                                 |          |   |                                |          |                |                |              |
|      |  |  |                                |                       |         |              |                                 |          |   |                                |          |                |                |              |
|      |  |  |                                |                       |         |              |                                 |          |   |                                |          |                |                |              |
|      |  |  |                                |                       |         |              |                                 |          |   |                                |          |                |                |              |
|      |  |  |                                |                       |         |              |                                 |          |   |                                |          |                |                |              |
|      |  |  |                                |                       |         |              |                                 |          |   |                                |          |                |                |              |
|      |  |  |                                |                       |         |              |                                 |          |   |                                |          |                |                |              |
|      |  |  |                                |                       |         |              |                                 |          |   |                                |          |                |                |              |
|      |  |  |                                |                       |         |              |                                 |          |   |                                | $\neg$   |                |                |              |
|      |  |  | 1                              |                       |         |              |                                 |          |   |                                |          |                |                |              |
|      |  |  |                                |                       |         |              |                                 |          |   |                                | $\neg$   |                |                |              |
|      |  |  | 1                              |                       |         |              |                                 |          |   |                                |          |                |                |              |
|      |  |  |                                |                       |         |              |                                 |          |   |                                | $\neg$   |                |                | _            |
|      |  |  | 1                              |                       |         |              |                                 |          |   |                                |          |                |                |              |
|      |  |  |                                |                       |         |              |                                 |          |   |                                |          |                |                | _            |
|      |  |  | 1                              |                       |         |              |                                 |          |   |                                |          |                |                |              |
|      |  |  |                                |                       |         |              |                                 |          |   |                                | $\dashv$ |                |                | _            |
|      |  |  | 1                              |                       |         |              |                                 |          |   |                                |          |                |                |              |
| 1h 9 |  | 1  |                                |                       | l       |              | <u> </u>                        |          | 0.  | 1,236,71                       | 4.       | 159            | 300            | <del>-</del> |
| 10 3 | Subtotal  Total from continuation sheets to Part VII   | L Coation A  |                                |                       |         |              |                                 | •        | 0.  |                                | 0.       |                |                | ) <u>.</u>   |
|      |  |  |                                |                       |         |              |                                 |          | 0.  | 1,236,71                       |          | 159            |                |              |
|      | <b>「otal (add lines 1b and 1c)</b><br>「otal number of individuals (including but n                     |  |                                |                       |         |              |                                 |          | -   |                                |          |                | , 502          | •            |
|      | compensation from the organization   | ot illilited to th   | 036                            | IISLE                 | ual     | JOVE         | <i>5)</i> WII                   | U I E    | ceived more than \$100,   | ooo or reportable              |          |                |                | 0            |
|      | ompensation from the organization  |  |                                |                       |         |              |                                 |          |   |                                |          |                | es N           | ю            |
| 3 [  | Did the organization list any <b>former</b> officer,   | director trust   | ا مم                           | (AV 6                 | mnl     | OVA          | Δ Or                            | hia      | sheet compensated empl  | ovee on                        | ſ        | -              |                |              |
|      | •  | •  |                                | •                     | •       | •            |                                 | •        | •   | •                              |          | 3              | ,              | X            |
|      | ine 1a? <i>If "Yes," complete Schedule J for si</i><br>For any individual listed on line 1a, is the su |  |                                |                       |         |              |                                 |          |   |                                |          |                |                | Ì            |
|      | •  | •  |                                |                       |         |              |                                 |          | •   | Ü                              |          | 4 2            | x              |              |
|      | and related organizations greater than \$150   | •  |                                | •                     |         |              |                                 |          |   |                                |          | 4 4            | 22             |              |
|      | Did any person listed on line 1a receive or a  |  |                                |                       |         |              |                                 |          |   |                                |          | 5 2            | x              |              |
|      | endered to the organization? <i>If</i> "Yes." com<br>on B. Independent Contractors                     | ipiete Scheaul   | e J to                         | or st                 | ıcn į   | oers         | on .                            |          |   |                                |          | 5   2          | 22             | _            |
|      | •  | mnonostad inc  | lono                           |                       | ot o.   |              | 00+0                            |          | not received mare than t  | 100 000 of comp                |          | tion from      |                | _            |
|      | Complete this table for your five highest con  |  |                                |                       |         |              |                                 |          |   |                                | erisai   | .ion irom      |                |              |
|      | he organization. Report compensation for t   | ine calendar ye  | ear e                          | riair                 | ig w    | illi C       | Jr WI                           | unin     |   | ear.                           |          | (0)            |                | _            |
|      | (A)<br>Name and business   | address  | NTC                            | ONE                   | 7       |              |                                 |          | <b>(B)</b><br>Description of s  | ervices                        | C        | (C)<br>compens | ation          |              |
|      |  |  | 11/                            | ZIVI                  |         |              |                                 |          | 2 000p  | -                              | <u> </u> |                |                | _            |
|      |  |  |                                |                       |         |              |                                 |          |   |                                |          |                |                |              |
|      |  |  |                                |                       |         |              |                                 |          |   | +                              |          |                |                | _            |
|      |  |  |                                |                       |         |              |                                 |          |   |                                |          |                |                |              |
|      |  |  |                                |                       |         |              |                                 | _        |   | +                              |          |                |                | _            |
|      |  |  |                                |                       |         |              |                                 |          |   |                                |          |                |                |              |
|      |  |  |                                |                       |         |              |                                 | $\dashv$ |   | -                              |          |                |                | _            |
|      |  |  |                                |                       |         |              |                                 |          |   |                                |          |                |                |              |
|      |  |  |                                |                       |         |              |                                 | $\dashv$ |   |                                |          |                |                | _            |
|      |  |  |                                |                       |         |              |                                 |          |   |                                |          |                |                |              |
|      |  | 1: 1: - : - :  | - 4 "                          |                       |         |              |                                 |          | ata anna Vincilia de la Companya de | 11                             |          |                |                |              |
|      | otal number of independent contractors (in   |  | ot III                         | nited                 | י סז ג  |              | _                               | ted      | above) who received mo  | ore tnan                       |          |                |                |              |
| \$   | 6100,000 of compensation from the organiz  | zation   |                                |                       |         |              | )                               |          |   |                                |          | _ 01           | 20             |              |
|      |  |  |                                |                       |         |              |                                 |          |   |                                |          | Form 99        | <b>1U</b> (20) | 221          |

|  |     |          | Check if Schedule O contains a re   | sponse o       | or note to any lin | e in this Part VIII |                   |                  |                                 |
|--|-----|----------|---|----------------|--------------------|---------------------|-------------------|------------------|---------------------------------|
|  |     |          |   |                |                    | (A)                 | (B)               | (C)              | (D)                             |
|  |     |          |   |                |                    | Total revenue       | Related or exempt | Unrelated        | Revenue excluded from tax under |
|  |     |          |   |                |                    |                     | function revenue  | business revenue | sections 512 - 514              |
| S S  | 1   | <u> </u> | Federated campaigns1  | la             |                    |                     |                   |                  |                                 |
| Contributions, Gifts, Grants and Other Similar Amounts | '   |          |   | lb             |                    |                     |                   |                  |                                 |
| يَّجُ وَ   |     |          |   | lc             |                    |                     |                   |                  |                                 |
| Ţ,   |     |          |   | ld             |                    |                     |                   |                  |                                 |
| ig ig  |     |          | · · · · · · · · · · · · · · · · · · ·   |                |                    |                     |                   |                  |                                 |
| ns,<br>Sim   |     |          | 3 \ \ _   | le             |                    |                     |                   |                  |                                 |
| e ë  |     | Ť        | All other contributions, gifts, grants, and   |                | 1 124 056          |                     |                   |                  |                                 |
| 현된   |     |          |   | lf .           | 1,134,076.         |                     |                   |                  |                                 |
| d d  |     | _        | _   | Ig  \$         |                    |                     |                   |                  |                                 |
| <u>5</u> 6   |     | h        | Total. Add lines 1a-1f  |                |                    | 1,134,076.          |                   |                  |                                 |
|  |     |          |   |                | Business Code      |                     |                   |                  |                                 |
| e  | 2   | а        |   |                |                    |                     |                   |                  |                                 |
| e <u>Š</u>   |     | b        |   |                |                    |                     |                   |                  |                                 |
| S I  |     | С        |   |                |                    |                     |                   |                  |                                 |
| eve<br>eve   |     | d        |   |                |                    |                     |                   |                  |                                 |
| Program Service<br>Revenue                             |     | е        |   |                |                    |                     |                   |                  |                                 |
| ď  |     | f        | All other program service revenue   |                |                    |                     |                   |                  |                                 |
|  |     |          | Total. Add lines 2a-2f  |                |                    |                     |                   |                  |                                 |
|  | 3   |          | Investment income (including dividence  |                |                    |                     |                   |                  |                                 |
|  |     |          |   |                |                    | 380,746.            |                   |                  | 380,746.                        |
|  | 4   |          | Income from investment of tax-exempt  |                |                    |                     |                   |                  | ·                               |
|  | 5   |          | Royalties   | -              |                    |                     |                   |                  |                                 |
|  | Ū   |          | (i) F   | Real           | (ii) Personal      |                     |                   |                  |                                 |
|  | 6   | 2        | Gross rents 6a  |                | ( )                |                     |                   |                  |                                 |
|  |     |          | Less: rental expenses 6b  |                |                    |                     |                   |                  |                                 |
|  |     |          | · · · · · · · · · · · · · · · · · · ·   |                |                    |                     |                   |                  |                                 |
|  |     |          | ` '   |                |                    |                     |                   |                  |                                 |
|  |     |          | Net rental income or (loss)   | curities       | (ii) Other         |                     |                   |                  |                                 |
|  | ′   | а        | CATOO |                | (ii) Other         |                     |                   |                  |                                 |
|  |     | _        | ,   | 0,715.         |                    |                     |                   |                  |                                 |
| -  |     | b        | Less: cost or other basis   |                |                    |                     |                   |                  |                                 |
| nue  |     |          |   | 2,209.         |                    |                     |                   |                  |                                 |
| her Revenue  |     | С        | \ / <u></u>   | 1,494.         |                    |                     |                   |                  |                                 |
| ~  |     |          | Net gain or (loss)  |                |                    | -61,494.            |                   |                  | -61,494.                        |
| þer  | 8   | а        | Gross income from fundraising events (no  | t              |                    |                     |                   |                  |                                 |
| 8  |     |          | including \$  | of             |                    |                     |                   |                  |                                 |
|  |     |          | contributions reported on line 1c). See   | •              |                    |                     |                   |                  |                                 |
|  |     |          | Part IV, line 18  | 8a             |                    |                     |                   |                  |                                 |
|  |     | b        | Less: direct expenses   | 8b             |                    |                     |                   |                  |                                 |
|  |     | С        | Net income or (loss) from fundraising e   | event <u>s</u> |                    |                     |                   |                  |                                 |
|  | 9   | а        | Gross income from gaming activities.  | See            |                    |                     |                   |                  |                                 |
|  |     |          | Part IV, line 19  | 9a             |                    |                     |                   |                  |                                 |
|  |     | b        | Less: direct expenses   | 9b             |                    |                     |                   |                  |                                 |
|  |     |          | Net income or (loss) from gaming activ  |                |                    |                     |                   |                  |                                 |
|  |     |          | Gross sales of inventory, less returns  |                |                    |                     |                   |                  |                                 |
|  |     |          | and allowances  | 10a            |                    |                     |                   |                  |                                 |
|  |     | b        | Less: cost of goods sold  |                |                    |                     |                   |                  |                                 |
|  |     |          | Net income or (loss) from sales of inve   |                |                    |                     |                   |                  |                                 |
|  |     |          |   | <b>j</b>       | Business Code      |                     |                   |                  |                                 |
| Sno  | 11  | а        |   |                | 2                  |                     |                   |                  |                                 |
| nec<br>Tue   | • • | b        |   |                |                    |                     |                   |                  |                                 |
| Miscellaneous<br>Revenue                               |     | C        |   |                |                    |                     |                   |                  |                                 |
| Sce  |     |          | All other revenue   |                |                    |                     |                   |                  |                                 |
| Ξ  |     |          | All other revenue   |                |                    |                     |                   |                  |                                 |
|  |     | <u>e</u> | Total Add lines 11a-11d   |                |                    | 1,453,328.          | 0.                | 0.               | 319,252.                        |
|  | 12  |          | Total revenue. See instructions   |                |                    | 1, 200, 040.        | ı .               | ı .              | 1 213,434.                      |

232009 12-13-22

#### Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) Check if Schedule O contains a response or note to any line in this Part IX (D) Do not include amounts reported on lines 6b. Program service expenses Total expenses Management and general expenses Fundraising 7b, 8b, 9b, and 10b of Part VIII. expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 ....... Benefits paid to or for members ..... Compensation of current officers, directors, trustees, and key employees ..... Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 276,784. 254,990. 21,794. Other salaries and wages 7 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) Other employee benefits 9 10 Payroll taxes Fees for services (nonemployees): Management Legal Accounting Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees ..... Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.) 112,470. 112,470. Advertising and promotion 12 8,490. 8,261. 229. Office expenses 13 13,573. 2,567. 11,006. Information technology 14 15 Royalties 5,595 5,595 16 Occupancy 47,066. 46,948. 118. 17 18 Payments of travel or entertainment expenses for any federal, state, or local public officials Conferences, conventions, and meetings 19 605. 605. 20 Payments to affiliates 21 22 Depreciation, depletion, and amortization 3,835. 3,835. 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) 793,563. 786,013. 6,651. 899. OUTSIDE SERVICES SPONSORSHIPS 137,050. 137,050. 34,932. DEVELOPMENT COSTS 1,107. 33,825. 16,538. 16,538. STAFF COSTS - DEVELOPME 40,816. 16,635. 4,172. 20,009. All other expenses 1,491,317. 1,366,041.  $53,6\overline{58}$ 71,618. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)

Form 990 (2022)

| Pa                          | rt X     | Balance Sheet  |                          |          |                           |
|-----------------------------|----------|--|--------------------------|----------|---------------------------|
|                             |          | Check if Schedule O contains a response or note to any line in this Part X                         |                          |          |                           |
|                             |          |  | (A)<br>Beginning of year |          | <b>(B)</b><br>End of year |
|                             | 1        | Cash - non-interest-bearing  | 841,626.                 | 1        | 616,383.                  |
|                             | 2        | Savings and temporary cash investments   |                          | 2        |                           |
|                             | 3        | Pledges and grants receivable, net   |                          | 3        |                           |
|                             | 4        | Accounts receivable, net   |                          | 4        |                           |
|                             | 5        | Loans and other receivables from any current or former officer, director,                          |                          |          |                           |
|                             |          | trustee, key employee, creator or founder, substantial contributor, or 35%                         |                          |          |                           |
|                             |          | controlled entity or family member of any of these persons   |                          | 5        |                           |
|                             | 6        | Loans and other receivables from other disqualified persons (as defined                            |                          |          |                           |
|                             |          | under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)                          |                          | 6        |                           |
| ţ                           | 7        | Notes and loans receivable, net  |                          | 7        |                           |
| Assets                      | 8        | Inventories for sale or use  |                          | 8        |                           |
| ⋖                           | 9        | Prepaid expenses and deferred charges  | 10,149.                  | 9        | 26,524.                   |
|                             | 10a      | Land, buildings, and equipment: cost or other  |                          |          |                           |
|                             |          | basis. Complete Part VI of Schedule D 10a  |                          |          |                           |
|                             | b        | Less: accumulated depreciation 10b   | 10 510 510               | 10c      | 10 510 110                |
|                             | 11       | Investments - publicly traded securities   |                          | 11       | 13,542,449.               |
|                             | 12       | Investments - other securities. See Part IV, line 11   |                          | 12       |                           |
|                             | 13       | Investments - program-related. See Part IV, line 11  |                          | 13       |                           |
|                             | 14       | Intangible assets  | 05 063                   | 14       | 21 001                    |
|                             | 15       | Other assets. See Part IV, line 11   |                          | 15       | 31,291.                   |
|                             | 16       | Total assets. Add lines 1 through 15 (must equal line 33)  |                          | 16       | 14,216,647.               |
|                             | 17       | Accounts payable and accrued expenses  |                          | 17       | 116,894.                  |
|                             | 18       | Grants payable   |                          | 18       | 5,000,000.                |
|                             | 19       | Deferred revenue   |                          | 19<br>20 | 3,000,000.                |
|                             | 20<br>21 | Tax-exempt bond liabilities  Escrow or custodial account liability. Complete Part IV of Schedule D |                          | 21       |                           |
|                             | 22       | Loans and other payables to any current or former officer, director,                               |                          | 21       |                           |
| Liabilities                 | 22       | trustee, key employee, creator or founder, substantial contributor, or 35%                         |                          |          |                           |
| i≣i                         |          | controlled entity or family member of any of these persons   |                          | 22       |                           |
| <u>E</u>                    | 23       | Secured mortgages and notes payable to unrelated third parties                                     |                          | 23       |                           |
|                             | 24       | Unsecured notes and loans payable to unrelated third parties                                       |                          | 24       |                           |
|                             | 25       | Other liabilities (including federal income tax, payables to related third                         | •                        |          |                           |
|                             |          | parties, and other liabilities not included on lines 17-24). Complete Part X                       |                          |          |                           |
|                             |          | of Schedule D  |                          | 25       |                           |
|                             | 26       | Total liabilities. Add lines 17 through 25   | 6,048,492.               | 26       | 5,116,894.                |
|                             |          | Organizations that follow FASB ASC 958, check here   |                          |          |                           |
| Ses                         |          | and complete lines 27, 28, 32, and 33.   |                          |          |                           |
| au                          | 27       | Net assets without donor restrictions  | 8,602,059.               | 27       | 9,099,753.                |
| Ba                          | 28       | Net assets with donor restrictions   |                          | 28       |                           |
| pur                         |          | Organizations that do not follow FASB ASC 958, check here  |                          |          |                           |
| Ę                           |          | and complete lines 29 through 33.  |                          |          |                           |
| S                           | 29       | Capital stock or trust principal, or current funds   |                          | 29       |                           |
| set                         | 30       | Paid-in or capital surplus, or land, building, or equipment fund                                   |                          | 30       |                           |
| Net Assets or Fund Balances | 31       | Retained earnings, endowment, accumulated income, or other funds                                   |                          | 31       |                           |
| Se P                        | 32       | Total net assets or fund balances  | 8,602,059.               | 32       | 9,099,753.                |
|                             | 33       | Total liabilities and net assets/fund balances   | 14,650,551.              | 33       | 14,216,647.               |
|                             |          |  |                          |          | Form <b>990</b> (202      |

| Ра | rt XI Reconciliation of Net Assets  |          |    |            |               |             |
|----|---|----------|----|------------|---------------|-------------|
|    | Check if Schedule O contains a response or note to any line in this Part XI   |          |    |            |               |             |
|    |   |          |    |            |               |             |
| 1  | Total revenue (must equal Part VIII, column (A), line 12)   | 1        | 1, | 453        | 3,3           | <u> 28.</u> |
| 2  | Total expenses (must equal Part IX, column (A), line 25)  | 2        | 1, | <u>491</u> | . <b>,</b> 3: | <u> 17.</u> |
| 3  | Revenue less expenses. Subtract line 2 from line 1  | 3        |    |            |               | 89.         |
| 4  | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))                             | 4        | 8, |            |               | <u>59.</u>  |
| 5  | Net unrealized gains (losses) on investments  | 5        |    | 535        | 6,6           | <u>84.</u>  |
| 6  | Donated services and use of facilities  | 6        |    |            |               |             |
| 7  | Investment expenses   | 7        |    |            |               |             |
| 8  | Prior period adjustments  | 8        |    |            |               |             |
| 9  | Other changes in net assets or fund balances (explain on Schedule O)  | 9        |    |            |               | 0.          |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,                    |          |    |            |               |             |
|    | column (B))   | 10       | 9, | 099        | 7.            | <u>54.</u>  |
| Pa | rt XII Financial Statements and Reporting   |          |    |            |               |             |
|    | Check if Schedule O contains a response or note to any line in this Part XII  |          |    |            |               |             |
|    |   |          | _  |            | Yes           | No          |
| 1  | Accounting method used to prepare the Form 990: Cash X Accrual Other  |          |    |            |               |             |
|    | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule        | Ο.       |    |            |               |             |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant?                       |          |    | 2a         |               | X           |
|    | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed       | on a     |    |            |               | l           |
|    | separate basis, consolidated basis, or both:  |          |    |            |               |             |
|    | Separate basis Consolidated basis Both consolidated and separate basis  |          |    |            |               |             |
| b  | Were the organization's financial statements audited by an independent accountant?                                    |          |    | 2b         | X             |             |
|    | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate      | basis,   |    |            |               | 1           |
|    | consolidated basis, or both:  |          |    |            |               |             |
|    | Separate basis Consolidated basis X Both consolidated and separate basis  |          |    |            |               |             |
| С  | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the    | audit,   |    |            |               | l           |
|    | review, or compilation of its financial statements and selection of an independent accountant?                        |          |    | 2c         | Х             |             |
|    | If the organization changed either its oversight process or selection process during the tax year, explain on Sch     | edule O  |    |            |               |             |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the       |          |    |            |               |             |
|    | Uniform Guidance, 2 C.F.R. Part 200, Subpart F?   |          | L  | За         |               | Х           |
| b  | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required | red audi | it |            |               |             |
|    | or audits, explain why on Schedule O and describe any steps taken to undergo such audits                              |          |    | 3b         |               | l           |

# Schedule B

# Schedule of Contributors

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Attach to Form 990 or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

**2022** 

**Employer identification number** 

COMPASSION & CHOICES ACTION NETWORK 84-1328830 Organization type (check one): Filers of: Section: X 501(c)( 4 ) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

religious, charitable, etc., contributions totaling \$5,000 or more during the year \$

year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box

is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2022)

Schedule B (Form 990) (2022)

Name of organization Employer identification number

# COMPASSION & CHOICES ACTION NETWORK

84-1328830

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional | space is needed.           |  |
|------------|---|----------------------------|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 1          |   | \$1,000,000.               | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
| 2          |   | \$ 25,000.                 | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
| 3          |   | \$5,000.                   | Person X Payroll   |
| (a)        | (b)   | (c)                        | (d)  |
| No.        | Name, address, and ZIP + 4  | Total contributions        | Person Payroll Complete Part II for noncash contributions.           |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d)<br>Type of contribution  |
|            |   | \$                         | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4   | (c)<br>Total contributions | (d) Type of contribution   |
|            |   | \$                         | Person Payroll Noncash Complete Part II for noncash contributions.)  |

Name of organization Employer identification number

# COMPASSION & CHOICES ACTION NETWORK

84-1328830

| Part II                      | Noncash Property (see instructions). Use duplicate copies of Part | II if additional space is needed.         |                              |
|------------------------------|---|---|------------------------------|
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                        | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received         |
|                              |   |   |                              |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                        | (c) FMV (or estimate) (See instructions.) | (d) Date received            |
|                              |   |   |                              |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                        | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received         |
|                              |   |   |                              |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                        | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received         |
|                              |   |   |                              |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                        | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received         |
|                              |   |   |                              |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given                        | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received         |
|                              |   | <br>                                      | Schedule R (Form 990) (2022) |

Schedule B (Form 990) (2022) Name of organization **Employer identification number** COMPASSION & CHOICES ACTION NETWORK 84-1328830 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift

223454 11-15-22

Schedule B (Form 990) (2022)

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

# SCHEDULE C

(Form 990)

For Organizations Exempt From Income Tax Under section 501(c) and section 527

Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

2022

Open to Public Inspection

**Employer identification number** 

Department of the Treasury Internal Revenue Service

Name of organization

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

**Political Campaign and Lobbying Activities** 

Go to www.irs.gov/Form990 for instructions and the latest information.

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

• Section 501(c)(4), (5), or (6) organizations: Complete Part III.

| COMPASS   | 84-1328830   |  |   |   |  |  |  |  |
|---|--|--|---|---|--|--|--|--|
| Part I-A Complete if the org  | Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization. |  |   |   |  |  |  |  |
| <ol> <li>Provide a description of the organiz</li> <li>Political campaign activity expendit</li> <li>Volunteer hours for political campain</li> </ol> | ures   |  | in Part IV.<br>\$   | 186,542.  |  |  |  |  |
| Part I-B Complete if the org  | janization is exempt under   | section 501(c)                                 | (3).  |   |  |  |  |  |
| 1 Enter the amount of any excise tax  | incurred by the organization under   | section 4955                                   | \$  |   |  |  |  |  |
| 2 Enter the amount of any excise tax  | incurred by organization managers  |  |   |   |  |  |  |  |
| 3 If the organization incurred a section  | n 4955 tax, did it file Form 4720 for  | r this year?                                   |   | Yes No  |  |  |  |  |
| 4a Was a correction made?   |  |  |   | Yes No  |  |  |  |  |
| <b>b</b> If "Yes," describe in Part IV.   |  | 504/ \   | 1 1: 504/   | 1(0)  |  |  |  |  |
|   | janization is exempt under   |  |   |   |  |  |  |  |
| 1 Enter the amount directly expended  |  |  |   | 15,090.   |  |  |  |  |
| 2 Enter the amount of the filing organ  |  | -  |   | 119,000.  |  |  |  |  |
|   | Add Frank And O. Fatanlana and   |  |   | 119,000.  |  |  |  |  |
| 3 Total exempt function expenditures  |  |  |   | 134,090.  |  |  |  |  |
| line 17b  Did the filing organization file Form   | 1120-POL for this year?  |  | Φ   |   |  |  |  |  |
| 5 Enter the names, addresses and en<br>made payments. For each organiza<br>contributions received that were prepolitical action committee (PAC). If   | tion listed, enter the amount paid for omptly and directly delivered to a s                            | rom the filing organi<br>eparate political org | zation's funds. Also enter the particular and a separate            | amount of political   |  |  |  |  |
| (a) Name  | (b) Address  | (c) EIN  | (d) Amount paid from filing organization's funds. If none, enter -0 | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization.  If none, enter -0 |  |  |  |  |
| MARILYN DONDERO LOOP  | · ·  |  |   | _   |  |  |  |  |
|   | 89117  |  | 1,000.  | 0.  |  |  |  |  |
|   | LAS VEGAS, NV  |  | 1 000   |   |  |  |  |  |
| STEVEN YEAGER   | 89147  |  | 1,000.  | 0.  |  |  |  |  |
| COMMITTEE TO ELECT LAS VEGAS, NV  |  |  |   |   |  |  |  |  |
| MICHELLE GORELOW 89113 1,000  |  |  | 1,000.  | 0.  |  |  |  |  |
| CAMPAIGN FOR LAS VEGAS, NV BRITTNEY MILLER 89117 1,000  |  | 1,000.   | 0.  |   |  |  |  |  |
| COMMITTEE TO ELECT  | 2420 TIDEN WAY   |  | 1,000.  | 0.  |  |  |  |  |
|   | HENDERSON, NV 890  |  | 1,000.  | 0.  |  |  |  |  |
|   | HENDERSON, NV  |  |   |   |  |  |  |  |
| COHEN   | 89074  |  | 1,000.  | 0.  |  |  |  |  |

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

SEE PART IV FOR CONTINUATION

Schedule C (Form 990) 2022

232041 11-08-22

LHA

| Schedule C (Form 990) 2022   | COMPASSION                              | I & CHOTCES A                         | ACTION NETWOR                                 | к 84-                            | 1328830 Page                        | e <b>2</b> |
|--|---|---------------------------------------|---|----------------------------------|-------------------------------------|------------|
| Part II-A   Complete if the org  |   |                                       |   |                                  |                                     |            |
| expenses, and sha  | re of excess lobbyir                    | ng expenditures).                     | in Part IV each affiliated g                  | roup member's nan                | ne, address, EIN,                   |            |
| B Check if the filing organiza   | ation checked box A                     | A and "limited control" pr            | rovisions apply.                              |                                  | 1                                   |            |
|  | its on Lobbying Ex<br>ditures" means an | penditures<br>nounts paid or incurred | .)  | (a) Filing organization's totals | <b>(b)</b> Affiliated groute totals | р          |
| 1a Total lobbying expenditures to infl   | uence public opinio                     | n (grassroots lobbying)               |   |                                  |                                     |            |
| <b>b</b> Total lobbying expenditures to infl   | uence a legislative l                   | oody (direct lobbying)                |   |                                  |                                     |            |
| c Total lobbying expenditures (add l   | ines 1a and 1b)                         |                                       |   |                                  |                                     |            |
| d Other exempt purpose expenditure   |   |                                       |   |                                  |                                     |            |
| e Total exempt purpose expenditure   | es (add lines 1c and                    | 1d)                                   |   |                                  |                                     |            |
| f Lobbying nontaxable amount. Ent  | er the amount from                      | the following table in bo             | th columns.                                   |                                  |                                     | _          |
| If the amount on line 1e, column (a) o   | or (b) is: The                          | lobbying nontaxable an                | nount is:                                     |                                  |                                     |            |
| Not over \$500,000   |   | of the amount on line 16              |   |                                  |                                     |            |
| Over \$500,000 but not over \$1,00   |   | 0,000 plus 15% of the ex              |   |                                  |                                     |            |
| Over \$1,000,000 but not over \$1,5  |   | ,000 plus 10% of the ex               |   |                                  |                                     |            |
| Over \$1,500,000 but not over \$17,000,000         \$225,000 plus 5% of the excess over \$1,500,000. |   |                                       |   |                                  |                                     |            |
| Over \$17,000,000  | \$1,0                                   | 00,000.                               | <u> </u>                                      |                                  |                                     |            |
| g Grassroots nontaxable amount (er   | nter 25% of line 1f)                    |                                       |   |                                  |                                     |            |
| h Subtract line 1g from line 1a. If zer  | ro or less, enter -0-                   |                                       |   |                                  |                                     |            |
| i Subtract line 1f from line 1c. If zero   | o or less, enter -0-                    |                                       | L   |                                  |                                     |            |
| j If there is an amount other than ze  | ero on either line 1h                   | or line 1i, did the organiz           | zation file Form 4720                         |                                  |                                     |            |
| reporting section 4911 tax for this  |   |                                       |   |                                  | Yes                                 | No         |
| (Some organizations t  |   | Averaging Period Unde                 | r Section 501(h)<br>t have to complete all of | the five columns h               | nelow.                              |            |
| (come or gamzations t  |   | parate instructions for I             | •   | the five columns t               |                                     |            |
|  | Lobbying Ex                             | penditures During 4-Ye                | ear Averaging Period                          |                                  |                                     |            |
| Calendar year<br>(or fiscal year beginning in)   | (a) 2019                                | <b>(b)</b> 2020                       | (c) 2021                                      | (d) 2022                         | (e) Total                           |            |
| 2a Lobbying nontaxable amount  |   |                                       |   |                                  |                                     |            |
| <b>b</b> Lobbying ceiling amount (150% of line 2a, column(e))  |   |                                       |   |                                  |                                     |            |
| c Total lobbying expenditures  |   |                                       |   |                                  |                                     |            |
|  | 1                                       | +                                     | 1   |                                  | +                                   | _          |

Schedule C (Form 990) 2022

 d Grassroots nontaxable amount
 e Grassroots ceiling amount (150% of line 2d, column (e))

f Grassroots lobbying expenditures

Schedule C (Form 990) 2022 COMPASSION & CHOICES ACTION NETWORK 84-13288

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description   |  | a)                                       | (b)        |      |  |
|---|--|--|------------|------|--|
| of the lobbying activity.   | Yes  | No                                       | Amo        | ount |  |
| During the year, did the filing organization attempt to influence foreign, national, state, or  |  |  |            |      |  |
| local legislation, including any attempt to influence public opinion on a legislative matter  |  |  |            |      |  |
| or referendum, through the use of:  |  |  |            |      |  |
| a Volunteers?   |  |  |            |      |  |
| <b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?   |  |  |            |      |  |
| c Media advertisements?   |  |  |            |      |  |
| d Mailings to members, legislators, or the public?  |  |  |            |      |  |
| e Publications, or published or broadcast statements?   |  |  |            |      |  |
| f Grants to other organizations for lobbying purposes?  |  |  |            |      |  |
| g Direct contact with legislators, their staffs, government officials, or a legislative body?   |  |  |            |      |  |
| h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?   |  |  |            |      |  |
| i Other activities?   |  |  |            |      |  |
| j Total. Add lines 1c through 1i  |  |  |            |      |  |
| 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  |  |  |            |      |  |
| <b>b</b> If "Yes," enter the amount of any tax incurred under section 4912  |  |  |            |      |  |
| c If "Yes," enter the amount of any tax incurred by organization managers under section 4912  |  |  |            |      |  |
| d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  |  |  |            |      |  |
| Part III-A Complete if the organization is exempt under section 501(c)(4), sect   | on 501(c)(   | 5), or sec                               | tion       |      |  |
| 501(c)(6).  |  |  |            |      |  |
|   |  |  | Yes        | No   |  |
| 1 Were substantially all (90% or more) dues received nondeductible by members?  |  | 1  | X          |      |  |
|   |  |  |            | Х    |  |
|   |  | 2  |            | ^    |  |
| 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?  3 Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered   | the prior year   | ? 3<br>(5), or sec                       |            | Х    |  |
| 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  | the prior year<br>on 501(c)(<br>I "No" OR                                    | ? 3<br>(5), or sec<br>(b) Part I         |            | Х    |  |
| <ul> <li>Did the organization make only in-house lobbying expenditures of \$2,000 or less?</li> <li>Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."</li> <li>Dues, assessments and similar amounts from members</li> </ul>   | the prior year<br>on 501(c)(<br>I "No" OR                                    | ? 3<br>(5), or sec<br>(b) Part I         |            | Х    |  |
| <ul> <li>Did the organization make only in-house lobbying expenditures of \$2,000 or less?</li> <li>Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."</li> <li>Dues, assessments and similar amounts from members</li> <li>Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenditures)</li> </ul>  | the prior year<br>on 501(c)(<br>I "No" OR                                    | ? 3<br>(5), or sec<br>(b) Part I         |            | Х    |  |
| <ul> <li>Did the organization make only in-house lobbying expenditures of \$2,000 or less?</li> <li>Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."</li> <li>Dues, assessments and similar amounts from members</li> <li>Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of pol expenses for which the section 527(f) tax was paid).</li> </ul>   | the prior year<br>on 501(c)(<br>I "No" OR                                    | 3 5), or sec<br>(b) Part I               |            | Х    |  |
| 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?  3 Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of pol expenses for which the section 527(f) tax was paid).  a Current year  | the prior year<br>on 501(c)(<br>I "No" OR<br>tical                           | 3 (5), or sec<br>(b) Part I              |            | Х    |  |
| Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of pol expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  | the prior year<br>on 501(c)(<br>I "No" OR                                    | 2 3<br>5), or sec<br>(b) Part I          |            | Х    |  |
| Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from till-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of pol expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  | the prior year<br>on 501(c)(<br>I "No" OR<br>tical                           | 2 3 5), or sec (b) Part I 2 2 2 2 2 2 2  |            | Х    |  |
| Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from Solic) (a), sect till-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of polexpenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues   | the prior year<br>on 501(c)(<br>I "No" OR<br>tical                           | 2 3 5), or sec (b) Part I 2 2 2 2 2 2 2  |            | Х    |  |
| Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the organization agree in the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of polexpenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the expenses in the interval of the expenses of the amount on line 3, what portion of the expenses in the interval of the expenses of the amount on line 3, what portion of the expenses of the amount on line 3, what portion of the expenses of the amount on line 3, what portion of the expenses of the amount on line 3, what portion of the expenses of the amount on line 3, what portion of the expenses of the amount on line 3.   | the prior year<br>on 501(c)(<br>I "No" OR<br>tical                           | 2 3 5), or sec (b) Part I 2 2 2 2 2 2 2  |            | Х    |  |
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| Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the organization agree if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of polexpenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditures next year?  | the prior year on 501(c)( I "No" OR  tical                                   | 2 3 5), or sec (b) Part I 2a 2b 2c 3     |            | Х    |  |
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| Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the organization agree to carry over lobbying and political campaign activity expenditures from the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of polexpenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the expenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated grountstructions); and Part II-B, line 1. Also, complete this part for any additional information.  | the prior year on 501(c)( I "No" OR tical  ccess political                   | 2 3 5), or sec (b) Part I 2a 2b 2c 3 4 5 | II-A, line | Х    |  |
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| Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of polexpenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Part IV Supplemental Information  | the prior year on 501(c)( I "No" OR tical  ccess political  p list); Part II | 2 3 5), or sec (b) Part I 2a 2b 2c 3 4 5 | II-A, line | Х    |  |
| Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from Part III-B Complete if the organization is exempt under section 501(c)(4), sect 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of polexpenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the edoes the organization agree to carryover to the reasonable estimate of nondeductible lobbying and expenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated grounstructions); and Part II-B, line 1. Also, complete this part for any additional information.  PART I-C CONTINUATION FOR INCOMPLETE NAME/ADDRESS INEMARILYN DONDERO LOOP CAMPAIGN  | the prior year on 501(c)( I "No" OR tical  ccess political  p list); Part II | 2 3 5), or sec (b) Part I 2a 2b 2c 3 4 5 | II-A, line | Х    |  |

Schedule C (Form 990) 2022

COMMITTEE TO ELECT MICHELLE GORELOW

8545 W WARM SPRINGS RD. SUITE A-4, BOX 107 LAS VEGAS, NV 89113

CAMPAIGN FOR BRITTNEY MILLER

9030 W SAHARA #364 LAS VEGAS, NV 89117

FRIENDS FOR LESLEY COHEN

2654 WINDMILL PKWY, #415 HENDERSON, NV 89074

PART I-C CONTINUATION:

CAMPAIGN COMMITTEE TO ELECT SANDRA JAUREGUI

7582 LAS VEGAS BLVD S. SUITE 118 LAS VEGAS, NV 89123

COL (D) AMOUNT: 1000. COL (E) AMOUNT: 0.

COMMITTEE TO ELECT DANIELE MONROE-MORENO

5575 SIMMONS ST, STE 154 N. LAS VEGAS, NV 89031

COL (D) AMOUNT: 1000. COL (E) AMOUNT: 0.

COMMITTEE TO ELECT JULIE PAZINA

10933 PINION WOODS COURT HENDERSON, NV 89052

COL (D) AMOUNT: 1000. COL (E) AMOUNT: 0.

COMPASSION & CHOICES ACTION NETWORK MASSACHUSETTS INDEPENDENT EXPENDITURE

8156 S WADSWORTH BLVD, E173 LITTLETON, CO 80128

EIN: 92-0236895 COL (D) AMOUNT: 66000. COL (E) AMOUNT: 0.

CONNECTICUT DECISIONS PAC

Schedule C (Form 990) 2022

COL (D) AMOUNT: 600. COL (E) AMOUNT: 0.

DESHANNA NEAL FOR DISTRICT 13

Schedule C (Form 990) 2022

## **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

COMPASSION & CHOICES ACTION NETWORK

**Employer identification number** 84-1328830

| Par | t I Organizations Maintaining Donor Advised Fund  | ds or Other Similar         | Funds or Ac       | counts. Complete if the         |  |  |  |
|-----|---|-----------------------------|-------------------|---------------------------------|--|--|--|
|     | organization answered "Yes" on Form 990, Part IV, line 6.   |                             |                   |                                 |  |  |  |
|     |   | (a) Donor advised funds     | (                 | b) Funds and other accounts     |  |  |  |
| 1   | Total number at end of year   |                             |                   |                                 |  |  |  |
| 2   | Aggregate value of contributions to (during year)   |                             |                   |                                 |  |  |  |
| 3   | Aggregate value of grants from (during year)  |                             |                   |                                 |  |  |  |
| 4   | Aggregate value at end of year  |                             |                   |                                 |  |  |  |
| 5   | Did the organization inform all donors and donor advisors in writing t  | hat the assets held in dor  | nor advised fund  |                                 |  |  |  |
|     | are the organization's property, subject to the organization's exclusive  | re legal control?           |                   | Yes No                          |  |  |  |
| 6   | $\operatorname{Did}$ the organization inform all grantees, donors, and donor advisors   | in writing that grant funds | s can be used o   | nly                             |  |  |  |
|     | for charitable purposes and not for the benefit of the donor or donor   | advisor, or for any other p | ourpose conferri  | ng                              |  |  |  |
|     | impermissible private benefit?  |                             |                   |                                 |  |  |  |
| Par | t II Conservation Easements. Complete if the organization   | on answered "Yes" on Fo     | rm 990, Part IV,  | line 7.                         |  |  |  |
| 1   | Purpose(s) of conservation easements held by the organization (chec   | ck all that apply).         |                   |                                 |  |  |  |
|     | Preservation of land for public use (for example, recreation or example)  | education) Preser           | vation of a histo | orically important land area    |  |  |  |
|     | Protection of natural habitat   | Preser                      | vation of a certi | fied historic structure         |  |  |  |
|     | Preservation of open space  |                             |                   |                                 |  |  |  |
| 2   | Complete lines 2a through 2d if the organization held a qualified con   | servation contribution in t | he form of a cor  |                                 |  |  |  |
|     | day of the tax year.  |                             |                   | Held at the End of the Tax Year |  |  |  |
| _   | Total number of conservation easements  |                             |                   | 2a                              |  |  |  |
| b   |   |                             |                   | 2b                              |  |  |  |
| С   | Number of conservation easements on a certified historic structure in   | . ,                         |                   | 2c                              |  |  |  |
| d   | Number of conservation easements included in (c) acquired after Jul   |                             |                   |                                 |  |  |  |
| _   |   |                             |                   |                                 |  |  |  |
| 3   | Number of conservation easements modified, transferred, released,   | extinguished, or terminate  | ed by the organi  | zation during the tax           |  |  |  |
|     | year  | - 1 4 I                     |                   |                                 |  |  |  |
| 4   | Number of states where property subject to conservation easement  |                             | all'a a a f       |                                 |  |  |  |
| 5   | Does the organization have a written policy regarding the periodic m  | • •                         | -                 | Yes No                          |  |  |  |
| 6   | violations, and enforcement of the conservation easements it holds?<br>Staff and volunteer hours devoted to monitoring, inspecting, handlin |                             |                   |                                 |  |  |  |
| U   | Stall and volunteer riours devoted to monitoring, inspecting, nandim  | g of violations, and emore  | ing conservatio   | n easements during the year     |  |  |  |
| 7   | Amount of expenses incurred in monitoring, inspecting, handling of  | violations, and enforcing o | onservation eas   | sements during the year         |  |  |  |
| •   | 7 thount of expenses incurred in mornioring, inspecting, harding of   | noiations, and emoroting t  | onservation cae   | sements daming the year         |  |  |  |
| 8   | Does each conservation easement reported on line 2(d) above satisfy   | the requirements of sec     | ion 170(h)(4)(B)  | i)                              |  |  |  |
| _   | and section 170(h)(4)(B)(ii)?   |                             |                   |                                 |  |  |  |
| 9   | In Part XIII, describe how the organization reports conservation ease   |                             |                   |                                 |  |  |  |
|     | balance sheet, and include, if applicable, the text of the footnote to t  |                             | •                 |                                 |  |  |  |
|     | organization's accounting for conservation easements.   | 3                           |                   |                                 |  |  |  |
| Par |   | listorical Treasures        | , or Other S      | imilar Assets.                  |  |  |  |
|     | Complete if the organization answered "Yes" on Form 990, Page 1   | art IV, line 8.             |                   |                                 |  |  |  |
| 1a  | If the organization elected, as permitted under FASB ASC 958, not to  | report in its revenue sta   | tement and bala   | unce sheet works                |  |  |  |
|     | of art, historical treasures, or other similar assets held for public exhi  | bition, education, or resea | arch in furtheran | ice of public                   |  |  |  |
|     | service, provide in Part XIII the text of the footnote to its financial statements that describes these items.                              |                             |                   |                                 |  |  |  |
| b   | If the organization elected, as permitted under FASB ASC 958, to re   | oort in its revenue statem  | ent and balance   | sheet works of                  |  |  |  |
|     | art, historical treasures, or other similar assets held for public exhibit  |                             |                   |                                 |  |  |  |
|     | provide the following amounts relating to these items:  |                             |                   |                                 |  |  |  |
|     | (i) Revenue included on Form 990, Part VIII, line 1   |                             |                   | \$                              |  |  |  |
|     | (ii) Assets included in Form 990, Part X  |                             |                   |                                 |  |  |  |
| 2   | If the organization received or held works of art, historical treasures,  |                             |                   |                                 |  |  |  |
|     | the following amounts required to be reported under FASB ASC 958  | relating to these items:    |                   |                                 |  |  |  |
| а   | Revenue included on Form 990, Part VIII, line 1   |                             |                   | \$                              |  |  |  |
| b   | Assets included in Form 990, Part X   |                             |                   |                                 |  |  |  |
|     | For Paperwork Reduction Act Notice, see the Instructions for Fo   |                             |                   | Schedule D (Form 990) 2022      |  |  |  |

232051 09-01-22

|        | t III Organizations Maintaining Co                 | ollections of Ar                        | t, Hist     | orical Tre     | easures, o            | r Other     | Similar               | Assets      | (continu                                | ued)    | 90          |
|--------|--|---|-------------|----------------|-----------------------|-------------|-----------------------|-------------|---|---------|-------------|
| 3      | Using the organization's acquisition, accession    |   |             |                |                       |             |                       |             | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | ,       |             |
|        | collection items (check all that apply):           | ,                                       | ,           |                | 3                     |             |                       |             |   |         |             |
| а      | Public exhibition                                  | c                                       |             | I oan or exc   | change progra         | am          |                       |             |   |         |             |
| b      | Scholarly research                                 | e                                       |             |                | onango progra         |             |                       |             |   |         |             |
| c      | Preservation for future generations                |   | , <u> </u>  |                |                       |             |                       |             |   |         |             |
| 4      | Provide a description of the organization's co     | llections and explain                   | n how th    | ev further tl  | ne organizatio        | nn's exem   | nt nurnos             | e in Part   | XIII                                    |         |             |
| 5      | During the year, did the organization solicit or   | •                                       |             | -              | -                     |             |                       | oc iiii ait | ZIII.                                   |         |             |
| J      | to be sold to raise funds rather than to be ma     |   |             |                |                       | ai          |                       |             | Yes                                     |         | No          |
| Pai    | t IV Escrow and Custodial Arrang                   |   |             |                |                       |             |                       |             |   |         | -110        |
|        | reported an amount on Form 990, Part               |   | 010 11 1110 | , organizatio  | on anoworda           | 100 0111    | 01111 000             | ,           |   |         |             |
|        | Is the organization an agent, trustee, custodia    | an or other intermed                    | iarv for o  | contribution   | s or other ass        | sets not in | cluded                |             |   |         |             |
|        | on Form 990, Part X?                               |   |             |                |                       |             |                       |             | Yes                                     |         | No          |
| b      | If "Yes," explain the arrangement in Part XIII a   |   |             |                |                       |             |                       |             |   |         |             |
|        | 3  |   | 3           |                |                       |             |                       |             | Amount                                  |         |             |
| С      | Beginning balance                                  |   |             |                |                       |             | 1c                    |             |   |         |             |
|        | Additions during the year                          |   |             |                |                       |             | 1d                    |             |   |         |             |
|        | Distributions during the year                      |   |             |                |                       |             | 1e                    |             |   |         |             |
| f      | Ending balance                                     |   |             |                |                       |             | 1f                    |             |   |         |             |
|        | Did the organization include an amount on Fo       |   |             |                |                       |             |                       |             | Yes                                     |         | No          |
|        | If "Yes," explain the arrangement in Part XIII.    |   |             |                |                       |             |                       |             | _                                       | H       | 140         |
| Pai    | · · · · · · · · · · · · · · · · · · ·              |   |             |                |                       |             |                       |             |   |         |             |
|        | Jon picto II                                       | (a) Current year                        |             | Prior year     | (c) Two yea           |             | <b>d)</b> Three y     | ears back   | (e) Four                                | vears b | ack         |
| 19     | Beginning of year balance                          | , | ,           |                | 1                     | ,           | , ,                   |             | ,                                       |         |             |
| b      | Contributions                                      |   |             |                |                       |             |                       |             |   |         |             |
|        | Net investment earnings, gains, and losses         |   |             |                |                       |             |                       |             |   |         |             |
| c<br>C | Grants or scholarships                             |   |             |                |                       |             |                       |             |   |         |             |
| d      |  |   |             |                |                       |             |                       |             |   |         |             |
| е      | Other expenditures for facilities                  |   |             |                |                       |             |                       |             |   |         |             |
|        | and programs                                       |   |             |                | +                     |             |                       |             |   |         |             |
|        | Administrative expenses                            |   |             |                |                       |             |                       |             |   |         |             |
| g      | End of year balance                                |   |             |                | <u> </u>              |             |                       |             |   |         |             |
| 2      | Provide the estimated percentage of the curre      | ent year end balance                    | •           | g, column (a   | i)) held as:          |             |                       |             |   |         |             |
| а      | Board designated or quasi-endowment                |   | _%          |                |                       |             |                       |             |   |         |             |
| b      | Permanent endowment                                | %                                       |             |                |                       |             |                       |             |   |         |             |
| С      |  | %                                       |             |                |                       |             |                       |             |   |         |             |
|        | The percentages on lines 2a, 2b, and 2c should     | •                                       |             |                |                       |             |                       |             |   |         |             |
| 3a     | Are there endowment funds not in the posses        | ssion of the organiza                   | ation tha   | t are held a   | nd administer         | red for the | !                     |             | Г.                                      |         | <del></del> |
|        | organization by:                                   |   |             |                |                       |             |                       |             |   | Yes     | No          |
|        | (i) Unrelated organizations                        |   |             |                |                       |             |                       |             | 3a(i)                                   | -       |             |
|        | (ii) Related organizations                         |   |             |                |                       |             |                       |             | 3a(ii)                                  |         |             |
|        | If "Yes" on line 3a(ii), are the related organizat |   |             |                |                       |             |                       |             | 3b                                      |         |             |
| Do:    | Describe in Part XIII the intended uses of the     |   | wment f     | unds.          |                       |             |                       |             |   |         |             |
| Pai    | t VI Land, Buildings, and Equipme                  |   | ) D4 I      | / line 44 = C  | S F 000               | Dod V II    | 10                    |             |   |         |             |
|        | Complete if the organization answered              |   | -           | i              |                       |             |                       | . 1         |   |         |             |
|        | Description of property                            | (a) Cost or obasis (investr             |             |                | t or other<br>(other) |             | cumulate<br>reciation | d           | (d) Book                                | value   |             |
| 1a     | Land   |   |             |                |                       |             |                       |             |   |         |             |
|        | Buildings  |   |             |                |                       |             |                       |             |   |         |             |
|        | Leasehold improvements                             |   |             |                |                       |             |                       |             |   |         |             |
|        | Equipment  |   |             |                |                       |             |                       |             |   |         |             |
|        | Other  |   |             |                |                       |             |                       |             |   |         |             |
|        | . Add lines 1a through 1e. (Column (d) must ed     |   | X, colun    | nn (B). line 1 | Oc.)                  |             |                       |             |   |         | 0.          |

Schedule D (Form 990) 2022

| Schedule D (Form 990) 2022 COMPASSION                                  | & CHOICES ACT                         | ION NETWORK                            | 84-1328830 Page          |
|--|---------------------------------------|--|--------------------------|
| Part VII Investments - Other Securities.                               |                                       |  | o i de la compaga        |
| Complete if the organization answered "Yes"                            |                                       |  |                          |
| (a) Description of security or category (including name of security)   | (b) Book value                        | (c) Method of valuation: Cost or       | end-of-year market value |
| 1) Financial derivatives   |                                       |  |                          |
| 2) Closely held equity interests                                       |                                       |  |                          |
| 3) Other   |                                       |  |                          |
| (A)  |                                       |  |                          |
| (B)  |                                       |  |                          |
| (C)  |                                       |  |                          |
| (D)  |                                       |  |                          |
| (E)  |                                       |  |                          |
| (F)  |                                       |  |                          |
| (G)  |                                       |  |                          |
| (H)  |                                       |  |                          |
| otal. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)        |                                       |  |                          |
| Part VIII Investments - Program Related.                               |                                       |  |                          |
| Complete if the organization answered "Yes"                            |                                       |  |                          |
| (a) Description of investment  | (b) Book value                        | (c) Method of valuation: Cost or       | end-of-year market value |
| (1)  |                                       |  |                          |
| (2)  |                                       |  |                          |
| (3)  |                                       |  |                          |
| (4)  |                                       |  |                          |
| (5)  |                                       |  |                          |
| (6)  |                                       |  |                          |
| (7)  |                                       |  |                          |
| (8)  |                                       |  |                          |
| (9)  |                                       |  |                          |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)       |                                       |  |                          |
| Part IX Other Assets.  |                                       |  |                          |
| Complete if the organization answered "Yes"                            |                                       | 11d. See Form 990, Part X, line 15.    | 1                        |
| (a)  | Description                           |  | (b) Book value           |
| (1)  |                                       |  |                          |
| (2)  |                                       |  |                          |
| (3)  |                                       |  |                          |
| (4)  |                                       |  |                          |
| (5)  |                                       |  |                          |
| (6)  |                                       |  |                          |
| (7)  |                                       |  |                          |
| (8)  |                                       |  |                          |
| (9)  |                                       |  |                          |
| otal. (Column (b) must equal Form 990, Part X, col. (B) lin            | e 15.)                                |  |                          |
| Part X Other Liabilities.  Complete if the organization answered "Yes" | on Form 990, Part IV, line            | 11e or 11f. See Form 990, Part X, line | 25.                      |
| (a) Description of liability   | · · · · · · · · · · · · · · · · · · · |  | (b) Book value           |
| (1) Federal income taxes   |                                       |  | 1                        |
| (2)  |                                       |  |                          |
| (3)  |                                       |  |                          |
| (4)  |                                       |  |                          |
| (5)  |                                       |  |                          |
| (6)  |                                       |  |                          |

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... X

Schedule D (Form 990) 2022

(7) (8)

| Pai | Keconciliation of Revenue per Audited Financial Stateme                          | nts with  | Revenue per Re | turn.  |            |
|-----|--|-----------|----------------|--------|------------|
|     | Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.      | •         |                |        |            |
| 1   | Total revenue, gains, and other support per audited financial statements         |           |                | 1      | 1,989,011. |
| 2   | Amounts included on line 1 but not on Form 990, Part VIII, line 12:              |           |                |        |            |
| а   | Net unrealized gains (losses) on investments                                     | . 2a      | 535,684.       |        |            |
| b   | Donated services and use of facilities   | 2b        |                |        |            |
| С   | Recoveries of prior year grants  | 2c        |                |        |            |
| d   | Other (Describe in Part XIII.)   | 2d        |                |        |            |
| е   | Add lines 2a through 2d  |           |                | 2e     | 535,684.   |
| 3   | Subtract line 2e from line 1   |           |                | 3      | 1,453,327. |
| 4   | Amounts included on Form 990, Part VIII, line 12, but not on line 1:             |           |                |        |            |
| а   | Investment expenses not included on Form 990, Part VIII, line 7b                 | . 4a      |                |        |            |
| b   | Other (Describe in Part XIII.)   | 4b        |                |        |            |
| С   | Add lines 4a and 4b  |           |                | 4c     | 0.         |
| 5   | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)  |           |                | 5      | 1,453,327. |
| Pa  | t XII Reconciliation of Expenses per Audited Financial Stateme                   | ents With | Expenses per F | Returr | 1.         |
|     | Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.      |           |                |        |            |
| 1   | Total expenses and losses per audited financial statements                       |           |                | 1      | 1,491,317. |
| 2   | Amounts included on line 1 but not on Form 990, Part IX, line 25:                |           |                |        |            |
| а   | Donated services and use of facilities   | 2a        |                |        |            |
| b   | Prior year adjustments   | 2b        |                |        |            |
| С   | Other losses   | 2c        |                |        |            |
| d   | Other (Describe in Part XIII.)   | 2d        |                |        |            |
| е   | Add lines 2a through 2d  |           |                | 2e     | 0.         |
| 3   | Subtract line 2e from line 1   |           |                | 3      | 1,491,317. |
| 4   | Amounts included on Form 990, Part IX, line 25, but not on line 1:               |           |                |        |            |
| а   | Investment expenses not included on Form 990, Part VIII, line 7b                 | . 4a      |                |        |            |
| b   | Other (Describe in Part XIII.)   | 4b        |                |        |            |
| С   | Add lines 4a and 4b  |           |                | 4c     | 0.         |
| 5   | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) |           |                | 5      | 1,491,317. |
| Pa  | t XIII Supplemental Information.   |           |                |        |            |

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

#### PART X, LINE 2:

THE ORGANIZATIONS ADOPTED THE PROVISIONS OF TOPIC 740 ON JULY 1, 2009. THE

ADOPTION OF TOPIC 740 DID NOT RESULT IN A MATERIAL MODIFICATION OF THE

OVERALL FINANCIAL STATEMENTS OF THE ORGANIZATIONS AS OF AND FOR THE YEAR

ENDED JUNE 30, 2010. AS THE ORGANIZATIONS ARE QUALIFIED AS NONPROFIT

ORGANIZATIONS UNDER THE INTERNAL REVENUE CODE, ANY INCOME TAX POSITION

WOULD BE PRIMARILY RELATED TO UNRELATED BUSINESS ACTIVITIES OUTSIDE THE

CORE MISSION OF THE ORGANIZATIONS. BASED ON PRIOR EXAMINATIONS OF

CONTRACTUAL ARRANGEMENTS OF THE ORGANIZATIONS AND CORRESPONDENCE RECEIVED

FROM THE INTERNAL REVENUE SERVICE, MANAGEMENT BELIEVES THERE TO BE NO

POTENTIAL INCOME TAX POSITIONS THAT WOULD RESULT IN RELATED TAX LIABILITY

FOR THE ORGANIZATIONS. MANAGEMENT WILL CONTINUE TO EVALUATE ANY FUTURE

Schedule D (Form 990) 2022

## SCHEDULE J (Form 990)

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

2022

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Department of the Treasury

Go to www.irs.gov/Form990 for instructions and the latest information.

COMPASSION & CHOICES ACTION NETWORK

Employer identification number

84-1328830

**Questions Regarding Compensation** Yes No 1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence Tax indemnification and gross-up payments Health or social club dues or initiation fees Discretionary spending account Personal services (such as maid, chauffeur, chef) b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain 1b Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? 2 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. Written employment contract Compensation committee X Compensation survey or study Independent compensation consultant Form 990 of other organizations X Approval by the board or compensation committee During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: X a Receive a severance payment or change-of-control payment? 4a X 4b **b** Participate in or receive payment from a supplemental nonqualified retirement plan? X c Participate in or receive payment from an equity-based compensation arrangement? 4c If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation 5 contingent on the revenues of: Х a The organization? 5a X **b** Any related organization? If "Yes" on line 5a or 5b, describe in Part III. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation 6 contingent on the net earnings of: X a The organization? 6a X **b** Any related organization? 6b If "Yes" on line 6a or 6b, describe in Part III. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III X 7 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the Х initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 8 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title             |      | (B) Breakdown of W    | /-2 and/or 1099-MISC compensation         | C and/or 1099-NEC                   | (C) Retirement and other deferred | (D) Nontaxable benefits | (E) Total of columns<br>(B)(i)-(D) | (F) Compensation in column (B)            |
|--------------------------------|------|-----------------------|---|-------------------------------------|-----------------------------------|-------------------------|------------------------------------|---|
|                                |      | (i) Base compensation | (ii) Bonus &<br>incentive<br>compensation | (iii) Other reportable compensation | compensation                      |                         |                                    | reported as deferred<br>on prior Form 990 |
| (1) KIMBERLY CALLINAN TAYLOR   | (i)  | 0.                    | 0.  | 0.                                  | 0.                                | 0.                      | 0.                                 | 0.  |
|                                | (ii) | 251,003.              | 0.  | 0.                                  | 12,094.                           | 17,206.                 | 280,303.                           | 0.  |
| (2) FREDERICK THOMAS MACINTYRE | (i)  | 0.                    | 0.  | 0.                                  | 0.                                | 0.                      | 0.                                 | 0.  |
|                                | (ii) | 214,615.              | 0.  | 0.                                  | 9,824.                            | 14,660.                 | 239,099.                           | 0.  |
| (3) KEVIN E DIAZ               | (i)  | 0.                    | 0.  | 0.                                  | 0.                                | 0.                      | 0.                                 | 0.  |
|                                | (ii) | 205,539.              | 0.  | 0.                                  | 10,297.                           | 17,039.                 | 232,875.                           | 0.  |
| (4) PATRICIA BERNSTEIN         | (i)  | 0.                    | 0.  | 0.                                  | 0.                                | 0.                      | 0.                                 | 0.  |
|                                | (ii) | 205,539.              | 0.  | 0.                                  | 10,364.                           | 16,116.                 | 232,019.                           | 0.  |
| (5) EDDIE CHARMAINE MANANSALA  | (i)  | 0.                    | 0.  | 0.                                  | 0.                                | 0.                      | 0.                                 | 0.  |
|                                | (ii) | 184,615.              | 0.  | 0.                                  | 9,242.                            | 16,968.                 | 210,825.                           | 0.  |
| (6) BRANDI S ALEXANDER         | (i)  | 0.                    | 0.  | 0.                                  | 0.                                | 0.                      | 0.                                 | 0.  |
|                                | (ii) | 175,403.              | 0.  | 0.                                  | 8,775.                            | 16,724.                 | 200,902.                           | 0.  |
|                                | (i)  |                       |   |                                     |                                   |                         |                                    |   |
|                                | (ii) |                       |   |                                     |                                   |                         |                                    |   |
|                                | (i)  |                       |   |                                     |                                   |                         |                                    |   |
|                                | (ii) |                       |   |                                     |                                   |                         |                                    |   |
|                                | (i)  |                       |   |                                     |                                   |                         |                                    |   |
|                                | (ii) |                       |   |                                     |                                   |                         |                                    |   |
|                                | (i)  |                       |   |                                     |                                   |                         |                                    |   |
|                                | (ii) |                       |   |                                     |                                   |                         |                                    |   |
|                                | (i)  |                       |   |                                     |                                   |                         |                                    |   |
|                                | (ii) |                       |   |                                     |                                   |                         |                                    |   |
|                                | (i)  |                       |   |                                     |                                   |                         |                                    |   |
|                                | (ii) |                       |   |                                     |                                   |                         |                                    |   |
|                                | (i)  |                       |   |                                     |                                   |                         |                                    |   |
|                                | (ii) |                       |   |                                     |                                   |                         |                                    |   |
|                                | (i)  |                       |   |                                     |                                   |                         |                                    |   |
|                                | (ii) |                       |   |                                     |                                   |                         |                                    |   |
|                                | (i)  |                       |   |                                     |                                   |                         |                                    |   |
|                                | (ii) |                       |   |                                     |                                   |                         |                                    |   |
|                                | (i)  |                       |   |                                     |                                   |                         |                                    |   |
|                                | (ii) |                       |   |                                     |                                   |                         |                                    |   |

| Part III Supplemental information  |
|--|
| Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. |
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#### **SCHEDULE L**

(Form 990)

# **Transactions With Interested Persons**

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open To Public Inspection

Employer identification number

Internal Revenue Service

Name of the organization

Department of the Treasury

do to www.c.gov.r ormood for monactions and the latest missing and

COMPASSION & CHOICES ACTION NETWORK 84-1328830 Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and section 501(c)(29) organizations only). Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b (b) Relationship between disqualified (d) Corrected? (a) Name of disqualified person (c) Description of transaction person and organization Yes No 2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization Loans to and/or From Interested Persons. Part II Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22 (h) Approved (a) Name of (d) Loan to or (i) Written (b) Relationship (c) Purpose (e) Original (f) Balance due (g) In by board or from the interested person with organization of loan principal amount default? agreement? committee? organization? To From Yes No Yes No Yes No Total **Grants or Assistance Benefiting Interested Persons.** Part III Complete if the organization answered "Yes" on Form 990, Part IV, line 27. (a) Name of interested person (c) Amount of (e) Purpose of (b) Relationship between (d) Type of assistance assistance assistance interested person and the organization

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990) 2022

| Part IV Business Transactions Involving Interested Persons |
|--|
|--|

| Complete if the organization answere    | ed "Yes" on Form 990, Part IV, line 28a, 28                     | b, or 28c.                | T                              | (a) Ch           | oring of                      |
|---|---|---------------------------|--------------------------------|------------------|-------------------------------|
| (a) Name of interested person           | (b) Relationship between interested person and the organization | (c) Amount of transaction | (d) Description of transaction | organiz<br>rever | aring of<br>zation's<br>nues? |
| MARK WEIDEMAN                           |   | 0.                        | MARK WEIDEM                    | Yes              | No<br>X                       |
|   |   |                           |                                |                  |                               |
|   |   |                           |                                |                  |                               |
|   |   |                           |                                |                  |                               |
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|   |   |                           |                                |                  |                               |
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|   |   |                           |                                |                  | <u> </u>                      |
| Part V Supplemental Information.        |   |                           |                                |                  |                               |
| • | sponses to questions on Schedule L (see ir                      | structions).              |                                |                  |                               |
|   |   | ,                         |                                |                  |                               |
| SCH L, PART IV, BUSINESS                | TRANSACTIONS INVOLVING  | G INTERESTE               | D PERSONS:                     |                  |                               |
| (A) NAME OF PERSON: MARK                | WEIDEMAN  |                           |                                |                  |                               |
| (II) WIND OF FERDON, IMME               | WEIDHIM   |                           |                                |                  |                               |
| (D) DESCRIPTION OF TRANSA               | CTION: MARK WEIDEMAN  |                           |                                |                  |                               |
|   |   |                           |                                |                  |                               |
|   |   |                           |                                |                  |                               |
| SCH L, PART IV, BUSINESS                | TRANSACTIONS INVOLVING  | G INTEREST                | PERSONS:                       |                  |                               |
|   |   |                           |                                |                  |                               |
| (A) NAME OF PERSON: MARK                | WEIDEMAN  |                           |                                |                  |                               |
| (B) RELATIONSHIP BETWEEN                | INTERESTED PERSON AND   | ORGANIZATI                | ON: MARK                       |                  |                               |
|   |   |                           |                                |                  |                               |
| WEIDEMAN ON THE BOARD OF                | DIRECTORS OF COMPASSION   | ON & CHOICE               | lS                             |                  |                               |
| (D) DESCRIPTION OF TRANSA               | CTTON: MARK WEIDEMAN  | TS AN OWNER               | OF WEIDEMA                     | Nī               |                               |
| (b) biberiiiion oi iimmoh               | CITON: PARK WIIDIPAN  | ID MI OWINDIN             | OI WHIDHIM                     |                  |                               |
| GROUP, INC. WHO PROVIDES                | CONSULTING SERVICES I   | N THE STATE               | OF CALIFOR                     | NIA              |                               |
| TO GOVERN GATON & GUOTGEG               |   |                           |                                |                  |                               |
| TO COMPASSION & CHOICES.                |   |                           |                                |                  |                               |
|   |   |                           |                                |                  |                               |
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|   |   |                           |                                |                  |                               |
|   |   |                           |                                |                  |                               |

## SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

2022 Open to Public Inspection

OMB No. 1545-0047

Name of the organization

COMPASSION & CHOICES ACTION NETWORK

Employer identification number 84-1328830

FORM 990, PART VI, SECTION A, LINE 7A:

RELATED ORGANIZATION COMPASSION & CHOICES ASSIGNS AND APPROVES DIRECTORS
FOR COMPASSION & CHOICES ACTION NETWORK (CCAN).

FORM 990, PART VI, SECTION B, LINE 11B:

THE ORGANIZATION'S HEAD OF FINANCE TRANSMITS THE ORGANIZATION'S FORM 990 TO

THE BOARD OF DIRECTORS FOR REVIEW BY EACH MEMBER OF THE BOARD. ANY COMMENTS

ARE CIRCULATED TO THE ENTIRE BOARD AND FINAL VERSION WITH REVISIONS (IF

ANY) IS PROVIDED TO ALL BOARD MEMBERS BEFORE FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

THE ORGANIZATION'S CONFLICT OF INTEREST POLICY IS SELF-MONITORED BY THE INDIVIDUAL BOARD MEMBERS.

FORM 990, PART VI, SECTION B, LINE 15:

THE ORGANIZATION'S BOARD OF DIRECTORS DETERMINES THE CHIEF EXECUTIVE

OFFICER'S SALARY BY LOOKING AT COMPARABLE DATA AND BY RESEARCHING OUTSIDE

SOURCES. THE CHIEF EXECUTIVE OFFICER DETERMINES THE CHIEFS' SALARIES BY

DOING MARKET RESEARCH.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:

AK,AL,AR,CA,CO,CT,DC,FL,GA,HI,IL,KS,KY,LA,MA,MD,ME,MI,MN,MO,MS,NC,ND,NH,NJ

NM,NY,NV,OH,OK,OR,PA,RI,SC,TN,UT,VA,WA,WI,WV

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATION'S FINANCIAL STATEMENTS, GOVERNING DOCUMENTS, FORM 1023 AND LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule O (Form 990) 2022

232211 10-28-22

| Schedule O (Form 990) 2022                                   | Page 2                                    |
|--|---|
| Name of the organization COMPASSION & CHOICES ACTION NETWORK | Employer identification number 84-1328830 |
| FORM 990, ARE AVAILABLE UPON REQUEST AND ON THE ORGANIZATI   | ON'S WEBSITE.                             |
|  |   |
| FORM 990, PART XII, LINE 2C                                  |   |
| THE CCAN BOARD OF DIRECTORS ARE RESPONSIBLE FOR THE SELECT   | ION OF THE                                |
| INDEPENDENT AUDITOR AND THE AUDIT OF THE ORGANIZATION'S FI   | NANCIAL                                   |
| STATEMENTS. THERE HAS BEEN NO CHANGE FROM THE PRIOR YEAR P   | PROCESS OF                                |
| SELECTION.   |   |
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### **SCHEDULE R** (Form 990)

Related Organizations and Unrelated Partnerships
Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Attach to Form 990.

Department of the Treasury Internal Revenue Service

Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

COMPASSION & CHOICES ACTION NETWORK

OMB No. 1545-0047

Open to Public Inspection

**Employer identification number** 

Schedule R (Form 990) 2022

84-1328830

| Part I Identification of Disregarded Entities. Complet                          | e if the organization answered "Yes"  | on Form 990, Part IV, line 33                 | 3.                            |                                       |         |                                 |                                    |                                     |
|---|---------------------------------------|---|-------------------------------|---------------------------------------|---------|---------------------------------|------------------------------------|-------------------------------------|
| (a) Name, address, and EIN (if applicable) of disregarded entity                | <b>(b)</b><br>Primary activity        | (c) Legal domicile (state of foreign country) | (d)<br>or Total inco          | me End-of-year                        |         | Direct o                        | <b>(f)</b><br>controlling<br>ntity | 9                                   |
|   |                                       |   |                               |                                       |         |                                 |                                    |                                     |
|   |                                       |   |                               |                                       |         |                                 |                                    |                                     |
|   |                                       |   |                               |                                       |         |                                 |                                    |                                     |
|   |                                       |   |                               |                                       |         |                                 |                                    |                                     |
| Part II Identification of Related Tax-Exempt Organizations during the tax year. | tions. Complete if the organization a | answered "Yes" on Form 990                    | ), Part IV, line 34,          | pecause it had one                    | or more | related tax-exer                | mpt                                |                                     |
| (a)  Name, address, and EIN  of related organization                            | <b>(b)</b> Primary activity           | (c) Legal domicile (state or foreign country) | (d)<br>Exempt Code<br>section | (e) Public charity status (if section |         | (f)<br>et controlling<br>entity | contr                              | g)<br>512(b)(13)<br>rolled<br>tity? |
|   |                                       | , , ,   |                               | 501(c)(3))                            |         |                                 | Yes                                | No                                  |
| COMPASSION & CHOICES - 84-1238829   |                                       |   |                               |                                       |         |                                 |                                    |                                     |
| 8156 S WADSWORTH BLVD, #E-162   | EMPOWERS EVERYONE TO CHART            |   |                               |                                       |         |                                 |                                    |                                     |
| LITTLETON, CO 80128   | THEIR END-OF-LIFE JOURNEY             | COLORADO                                      | 501(C)(3)                     | 509(A)(2)                             |         |                                 |                                    | Х                                   |
|   | -                                     |   |                               |                                       |         |                                 |                                    |                                     |
|   |                                       |   |                               |                                       |         |                                 |                                    |                                     |
|   |                                       |   |                               |                                       |         |                                 |                                    |                                     |
|   |                                       |   |                               |                                       |         |                                 |                                    |                                     |
|   |                                       |   |                               |                                       |         |                                 |                                    |                                     |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

| (a)                     | (b)              | (c)               | (d)                | (e)  | (f)            | (g)                   | (1       | h)        | (i)  | (j)     | (k)                     |
|-------------------------|------------------|-------------------|--------------------|--|----------------|-----------------------|----------|-----------|--|---------|-------------------------|
| Name, address, and EIN  | Primary activity | Legal<br>domicile | Direct controlling | Predominant income<br>(related, unrelated,<br>excluded from tax under<br>sections 512-514) | Share of total | Share of              | 1        | ortionate | Code V-UBI   | General | Percentage<br>ownership |
| of related organization |                  | (state or foreign | entity             | excluded from tax under  | income         | end-of-year<br>assets |          | ations?   | amount in box<br>20 of Schedule<br>K-1 (Form 1065) | partner | ownership               |
|                         |                  | country)          |                    | sections 512-514)  |                |                       | Yes      | No        | K-1 (Form 1065)                                    | Yes N   | 0                       |
|                         |                  |                   |                    |  |                |                       |          |           |  |         |                         |
|                         |                  |                   |                    |  |                |                       |          |           |  |         |                         |
|                         |                  |                   |                    |  |                |                       |          |           |  |         |                         |
|                         |                  |                   |                    |  |                |                       |          |           |  |         |                         |
|                         |                  |                   |                    |  |                |                       |          |           |  |         |                         |
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|                         | 1                |                   |                    |  |                |                       |          |           |  |         |                         |
|                         | 1                |                   |                    |  |                |                       |          |           |  |         |                         |
|                         |                  |                   |                    |  |                |                       |          |           |  |         |                         |
|                         | 1                |                   |                    |  |                |                       |          |           |  |         |                         |
|                         | 1                |                   |                    |  |                |                       |          |           |  |         |                         |
|                         | 1                |                   |                    |  |                |                       |          |           |  |         |                         |
|                         |                  |                   |                    |  |                |                       | <u> </u> | l         |  |         |                         |

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN of related organization | <b>(b)</b><br>Primary activity | (c) Legal domicile (state or foreign | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f)<br>Share of total<br>income | (g)<br>Share of<br>end-of-year<br>assets | (h)<br>Percentage<br>ownership |     | tion<br>b)(13)<br>rolled<br>tity? |
|--|--------------------------------|--------------------------------------|-------------------------------|---|---------------------------------|--|--------------------------------|-----|-----------------------------------|
|  |                                | country)                             |                               | ,   |                                 |  |                                | Yes | No                                |
|  |                                |                                      |                               |   |                                 |  |                                |     |                                   |
|  |                                |                                      |                               |   |                                 |  |                                |     |                                   |
|  |                                |                                      |                               |   |                                 |  |                                |     |                                   |
|  |                                |                                      |                               |   |                                 |  |                                |     |                                   |
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|  | -                              |                                      |                               |   |                                 |  |                                |     |                                   |
|  |                                |                                      |                               |   |                                 |  |                                |     |                                   |

Schedule R (Form 990) 2022

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

| Not | e: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.   |    | Yes | No |
|-----|--|----|-----|----|
| 1   | During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?                          |    |     |    |
| а   | Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity  | 1a |     | X  |
|     | Gift, grant, or capital contribution to related organization(s)  | 1b |     | X  |
| С   | Gift, grant, or capital contribution from related organization(s)  | 1c | Х   |    |
|     | Loans or loan guarantees to or for related organization(s)   | 1d |     | X  |
|     | Loans or loan guarantees by related organization(s)  | 1e |     | Х  |
|     |  |    |     |    |
| f   | Dividends from related organization(s)   | 1f |     | X  |
|     | Sale of assets to related organization(s)  | 1g |     | X  |
|     | Purchase of assets from related organization(s)  | 1h |     | X  |
| i   | Exchange of assets with related organization(s)  | 1i |     | X  |
| j   | Lease of facilities, equipment, or other assets to related organization(s)   | 1j |     | X  |
|     |  |    |     |    |
| k   | Lease of facilities, equipment, or other assets from related organization(s)   | 1k |     | X  |
| 1   | Performance of services or membership or fundraising solicitations for related organization(s)   | 11 |     | X  |
| m   | Performance of services or membership or fundraising solicitations by related organization(s)  | 1m |     | X  |
| n   | Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)  | 1n | X   |    |
|     | Sharing of paid employees with related organization(s)   | 10 | Х   |    |
|     |  |    |     |    |
| р   | Reimbursement paid to related organization(s) for expenses   | 1p |     | X  |
|     | Reimbursement paid by related organization(s) for expenses   | 1q |     | X  |
| _   |  |    |     |    |
| r   | Other transfer of cash or property to related organization(s)  | 1r |     | X  |
|     | Other transfer of cash or property from related organization(s)  | 1s |     | X  |
|     | If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds. |    |     |    |
|     |  |    |     |    |

| 2 If the answer to any of the above is Tes, see the instructions for information of who must complete this line, including covered relationships and transaction times holds. |   |                               |  |  |  |  |  |
|---|---|-------------------------------|--|--|--|--|--|
| (a)  Name of related organization   | <b>(b)</b><br>Transaction<br>type (a-s) | <b>(c)</b><br>Amount involved | (d)<br>Method of determining amount involved |  |  |  |  |
| (1) COMPASSION AND CHOICES  | N                                       | 5,595.                        | OFFICE SPACE ALLOCATION                      |  |  |  |  |
| (2) COMPASSION AND CHOICES  | 0                                       | 21,794.                       | TIME CARDS                                   |  |  |  |  |
| (3) COMPASSION AND CHOICES  | С                                       | 100.                          | GRANT RECEIVED                               |  |  |  |  |
| (4)   |   |                               |  |  |  |  |  |
| <u>(5)</u>  |   |                               |  |  |  |  |  |
| (6)   |   |                               |  |  |  |  |  |

Page 4

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a)<br>Name, address, and EIN<br>of entity | <b>(b)</b><br>Primary activity | (c) Legal domicile (state or foreign country) | (d) Predominant income (related, unrelated, excluded from tax under sections 512-514) | Are all partners sec 501(c)(3) orgs.? | (g)<br>Share of<br>end-of-year<br>assets | Disprition allocat | opor-<br>late<br>tions? | General manage partner | (k) Percentage ownership |
|--|--------------------------------|---|---|---------------------------------------|--|--------------------|-------------------------|------------------------|--------------------------|
|  |                                |   |   |                                       |  |                    |                         |                        |                          |
|  |                                |   |   |                                       |  |                    |                         |                        |                          |
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|  |                                |   |   |                                       |  |                    |                         |                        |                          |
|  |                                |   |   |                                       |  |                    |                         |                        | 000) 0000                |